

Expression of Interest
On Investor's Letter Head

<Draft>

Dated:

The Deputy General Manager
SAM Vertical,
Bank of Maharashtra Head Office,
Lokmangal, 1501, Shivaji Nagar,
Pune-411005.

Sub: NPA/ Loan Portfolio Auction 2019-20.

We refer to Bank of Maharashtra advertisement on website/e-mail dated ____ on NPL Portfolio auction.* we hereby confirm having done our due-diligence in Data Room/ related Branch. This is to confirm that:

1. We are eligible and have the financial capacity to conclude the purchase of Loan Portfolio in accordance with the applicable laws and regulations of India.
2. In undertaking this transaction, we have no conflict of interest with and are not related, directly or indirectly, to Bank of Maharashtra.
3. We have already executed NDA in month of _____ and the same shall stand valid till _____ (if applicable)
4. *Pursuant to the due diligence carried out, we submit our financial bid for the loan accounts being auctioned by your bank under above advertisement as under:-
 - i. We give our acceptance to the terms and conditions of bidding as mentioned in your advertisement dated _____.

ii. We submit our financial bid as under:

| Sr No. | Branch Name | Zone | Name of Account | Fund Based Ledger Balance Outstanding as on | Other outstanding Shares/ OCDs to be specified | Rs. in Crore | |
|--------|-------------|------|-----------------|---|--|--------------|------------------|
| | | | | | | Bid Amount | 100 % Cash Basis |
| | | | | | | | |

iii. We further agree that the bid shall be on 100 % cash basis and the sale shall be closed by full cash payment on or before _____ as mentioned in your notice dated _____.

5. Details of the Contact person/Authorized signatory with address, Contact no and Email ID are as under _____
6. We confirm that we are not related, directly or indirectly, to the accounts or promoters mentioned above and are not acting on behalf of or in concert with them as defined in Sec 29 A and other provision of the IBC 2016 amended thereon and neither we are related to any of the potential resolution applicants in these accounts (*Affidavit to this effect will be submitted before entering in to assignment agreement*)

With regards,

<Authorized Signatory>

Name & Designation

*Interested ARCs should execute and submit Non-Disclosure Agreement(NDA) and conduct due diligence before submission of EOI with bid amount under point no-4

