

<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p><b>BANK OF MAHARASHTRA</b> Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाएँ विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 फेक्स/ FAX: 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2017-18

Date: 03.01.2018

The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code: 532525 / NSE Scrip Code: MAHABANK-EQ

Sir/ Madam,

**Sub: Outcome of Board Meeting of Bank held on 03<sup>rd</sup> January, 2018.**

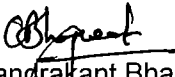
Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Bank at its meeting held on Wednesday, 03<sup>rd</sup> January, 2018 at Pune *inter alia* considered and approved the following:

- 1) Proposal of raising of equity capital upto Rs.650 Crore (Rupees Six Hundred and Fifty Crore only) by way of Preferential Allotment in favour of Government of India (GOI) subject to necessary approvals/ permissions. Accordingly, the Relevant Date for ascertaining the issue price pursuant to SEBI (ICDR) Regulations, 2009 as amended is determined as Wednesday, 17<sup>th</sup> January, 2018.
- 2) To fill up the vacancy of One Director of the Bank from Shareholders other than the Central Government, by election pursuant to Section 9(3) (i) of The Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970. **The Specified Date** for the purpose of ascertaining the Shareholders of Bank entitled to participate in the Election i.e., to Nominate, Contest and Vote for the Election of one Director is fixed as **Tuesday, 16<sup>th</sup> January, 2018.**
- 3) To convene an Extraordinary General Meeting (EGM) of the Shareholders of the Bank on Friday, 16<sup>th</sup> February, 2018 at 10.30 a.m at Appasaheb Joag Hall, Bank of Maharashtra, Lokmangal, 1501, Shivajinagar, Pune – 411005 for the aforesaid purposes.

Please take the above intimation on record.

Thanking you.

Yours faithfully,  
For **Bank of Maharashtra**

  
(Chandrakant Bhagwat)  
Company Secretary & Compliance Officer

