बैंक ऑफ महाराष्ट्

प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पणे- 5



BANK OF MAHARASHTRA

Head Office LOKMANGAL,1501, SHIVAJINAGAR, PUNE-5

Date: 14.10.2016

Investor Services Department

टेली/TELE: 020 25511360 फेक्स/ FAX: 020 25533246 ई-मेल e-mail: investor_services@mahabank.co.in

AX1/ISD/STEX/2016-17

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Ref: (ISIN-INE457A09082)

Dear Sir/ Madam,

Sub: Redemption of Bonds.

Pursuant to Regulation 51 & 57 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we hereby inform you that the Bank has redeemed its 9.10% Upper Tier II Bond (ISIN - INE457A09082) by paying the Principal and Interest amount to the eligible bondholders due on 14.10.2016.

This is for your information and records.

Thanking you,

Yours faithfully, For Bank of Maharashtra

(Chandrakant Bhagwat)

Company Secretary & Compliance Officer

