

If you have been already registered under New Pension Scheme (NPS) & hold a Permanent Retirement Account Number (PRAN), use this form for shifting your PRAN to BANK OF MAHARASHTRA - CORPORATE SECTOR MODEL

EMPID: _____

Form-ISS-1

National Pension System (NPS)
Subscriber Shifting
(Please fill all the details in CAPITAL LETTERS & in BLACK INK only. All fields / sections marked in * are mandatory.)
(Please tick the respective block which is applicable to you)

A. General Information:

I) NAME *
[Grid for Name]

II) PRAN (Permanent Retirement Account Number) *
[Grid for PRAN]

III) Existing PRAN association (refer instruction no. I)
a) Sector: * Central Government State Government All Citizens of India (UOS) Corporate Sector

b) DDO / CBO / POP-SP Reg. No: * _____

c) DDO / CBO / POP-SP Name: * _____

IV) Target PRAN association (refer instruction no. II)
a) Sector: * Central Government State Government All Citizens of India (UOS) Corporate Sector

b) DDO / CBO / POP-SP Reg No: * 6502683

c) DDO / CBO / POP-SP Name: * BANK OF MAHARASHTRA

B. Additional information for subscribers shifting to All Citizens of India - UOS

V. Subscriber Scheme Preference
a) PFM (Name in alphabetical order) Please tick only one

1 DSP BlackRock Pension Fund Managers Private Limited	<input type="checkbox"/>	5 LIC Pension Fund Limited	<input type="checkbox"/>
2 HDFC Pension Management Company Limited	<input type="checkbox"/>	6 Reliance Capital Pension Fund Limited	<input type="checkbox"/>
3 ICICI Pension Fund Management Company Limited	<input type="checkbox"/>	7 SBI Pension Funds Private Limited	<input type="checkbox"/>
4 Kotak Mahindra Pension Fund Limited	<input type="checkbox"/>	8 UTI Retirement Solutions Limited	<input type="checkbox"/>

(Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected).

b) Investment Option (refer instruction no. VI & VII)
Active Choice Auto Choice (For details on Auto Choice, please refer to the Offer Document)

Note:-
1. In case you do not indicate any investment option, your funds will be invested in Auto Choice
2. In case you have opted for Auto Choice, DO NOT fill up section (V.c) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice.

c) Asset Allocation table (to be filled up only in case you have selected the "Active Choice" investment option)

Asset Class	E (Cannot exceed 50%)	C	G	Total
% share	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	100%

Note:- The allocation across E, C and G asset classes must equal 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected by the POP.

VI. KYC details (Applicable only if subscriber is shifting from Government Sector) (Refer instruction no. X)
a) KYC document accepted for identify proof: _____
b) KYC document accepted for address proof: _____
c) Document accepted for Date of birth proof: _____

C. Additional information for subscribers shifting to Central Government or State Government (to be filled by target DDO)
(Please refer to instruction No. VIII & IX)

VII. Subscribers Employment Details to be filled and attested by DDO (All Details are Mandatory)

a) Date of Joining: [Grid for Date of Joining]

b) Date of Retirement: [Grid for Date of Retirement]

c) Group of the Employee A B C D

Mobile No:

Email ID (in Block Letters):

d) Office

e) Department

f) Ministry

g) Basic Salary

h) Pay Scale

Certified that the above declaration has been signed / thumb impressed before me by after he / she has read the entries / entries have been read over to him / her by me and got confirmed by him / her. Also certified that the date of birth and employment details is as per employee records available with the Department

Signature of the Authorised Person _____

Designation of the Authorised Person _____

Date: _____

Rubber Stamp of the DDO _____

Name of the DDO _____

Department / Ministry _____

VIII. Subscriber's Bank Details* (The subscriber shall provide a cancelled cheque, the details of which should match the bank details provided)

a) Bank A/c Number

b) Bank Name

c) Bank Branch

d) Bank Address

e) Pin Code

f) Bank MICR Code

g) IFS code (Wherever applicable)

D. Additional information for subscribers shifting to Corporate Sector (to be verified by the Corporate Office of the subscriber concerned)

IX. Subscribers Employment and PAN Details

a) Date of Joining* :

b) Date of Retirement* :

c) Employee ID*

d) CHO Reg No* :

e) PAN :

Certified that the above declaration has been signed before me by after he / she has read the entries / entries have been read over to him / her by me and got confirmed by him / her. Also certified that the date of birth and employment details is as per employee records available with the Corporate.

Signature of the Authorised Person _____

Designation of the Authorised Person _____

Rubber Stamp of the Corporate / zonal office
BANK OF MAHARASHTRA
Rubber Stamp of the Corporate

X. Subscriber's Bank Details (The subscriber shall provide a cancelled cheque, the details of which should match the bank details provided)

For Tier I optional.

a) Bank A/c Number

b) Bank Name

c) Bank Branch

d) Bank Address

e) Pin Code

f) Bank MICR Code

g) IFS code (Wherever applicable)

XI. Subscriber Scheme Preference (Applicable only if the target Corporate has given the option of selecting scheme preference to the associated employees)

a) PFM (Name in alphabetical order) Please tick only one

- 1 DSP BlackRock Pension Fund Managers Private Limited
- 2 HDFC Pension Management Company Limited
- 3 ICICI Pension Fund Management Company Limited
- 4 Kotak Mahindra Pension Fund Limited

- 5 LIC Pension Fund Limited
- 6 Reliance Capital Pension Fund Limited
- 7 SBI Pension Funds Private Limited
- 8 UTI Retirement Solutions Limited

No A. →

(Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected).

b) Investment Option (refer Instruction no. VI & VII)

Active Choice NA Auto Choice NA

(For details on Auto Choice, please refer to the Offer Document)

Note:-

- 1. In case you do not indicate any investment option, your funds will be invested in Auto Choice
- 2. In case you have opted for Auto Choice, DO NOT fill up section (V.c) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice.

c) Asset Allocation table (to be filled up only in case you have selected the 'Active Choice' investment option)

Asset Class	E	C	G	Total
% share	NA	NA	NA	100%

Note:- The allocation across E, C and G asset classes must equal 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected by the POP.

XII. KYC details (Applicable only if subscriber is shifting from State / Central Government Sector)

(Refer instruction no. X)

- a) KYC document accepted for identify proof : _____
- b) KYC document accepted for address proof : _____
- c) Document accepted for Date of birth proof : _____

Declaration (Applies to subscribers across all sectors): Mandatory

I agree to be bound by the terms and conditions for the target sector (in which my PRAN will belong after processing of this Intersector Shifting request) and understand that CRA may, as approved by PFRDA, amend any of the services completely or partially without any new Declaration / Undertaking being signed. Further, I agree to pay all the necessary charges, as applicable, of the target sector.

Date _____ Signature/Thumb impression of Subscriber* _____

For Office use only (To be filled up by the officer accepting the form)

Received by: _____ PAO/POP-SP Registration Number: _____
 Received at: _____ Date: _____ Time Stamp: _____
 Details verified by: _____ Date: _____ Time stamp: _____

Receipt Number Issued by the receiving office (only for POP-SP)

XXXXXXXXXXXXXXXXXXXXXXXXXX

List of Documents acceptable as Proof of Identity and Proof of Address for both entry and exit under New Pension Scheme (for all variants)

Sr.	Proof of Identity (copy of any one of the following documents)	Proof of Address (copy of any one of the following documents)
1	Passport issued by Government of India	Passport issued by Government of India
2	Ration Card with Photograph	Ration Card with Photograph and Residential Address
3	Bank Pass Book or Certificate with Photograph	Bank Pass Book or Certificate with Photograph and Residential Address
4	Voter's Identity Card with Photograph and Residential Address	Voter's Identity Card with Photograph and Residential Address
5	Valid Driving License with Photograph	Valid Driving License with Photograph and Residential Address
6	Pan Card issued by Income Tax Department	Letter from any Recognized Public Authority at the level of Gazetted Officer like District Magistrate, Divisional Commissioner, BDO, Tehsildar, Mandal Revenue Official, Judicial Magistrate etc.
7	Certificate of Identity with Photograph signed by a Member of Parliament or Member of Legislative Assembly	Certificate of Address with Photograph signed by a Member of Parliament or Member of Legislative Assembly
8	Adhar Card / Letter issued by Unique Identification Authority of India	Adhar Card / Letter issued by Unique Identification Authority of India <u>clearly showing the address</u>
9	Job Cards issued by NREGA duly signed by an officer of the State Government	Job Cards issued by NREGA duly signed by an officer of the State Government
10	Photo Identity Card issued by Government, Defence, Paramilitary and Police Departments	Latest Electricity / Water bill in the name of the Subscriber / Claimant and showing the Address (Less than SIX – 6 -- Months Old)
11	Ex-serviceman Card issued by Ministry of Defence to their employees	Latest Telephone Bill in the name of the Subscriber / Claimant and showing the Address (Less than SIX – 6 - Months Old)
12	Photo Credit Card	Latest Property / House Tax Receipt (not more than ONE Year Old)
13	-----	Existing Valid registered Lease Agreement of the house on stamp paper (in case of rented / leased accommodation)

IMPORTANT: While submitting Subscriber Registration Form by the employee alongwith KYC Documents as mentioned above and accepting the same by Branch Manager / Official / Zonal Office, the following points should be considered:

- 1) If **Date of Birth** is not mentioned in the Identity Proof enclosed the Subscriber / Employee, Proof of Date of Birth should be enclosed with the Subscriber Registration Form e.g. Pan Card, Passport, Driving License, Birth Certificate, School Leaving Certificate / Matriculation or Degree Certificate wherein Date of Birth is clearly mentioned.
- 2) If the Address on the document submitted for Identity Proof by the employee is the same as that declared by him / her in the Subscriber Registration Form, the document (i.e. Identity Proof) may be accepted as a valid proof for both Identity and Address.
- 3) If the address indicated on the document submitted for identity proof differs from the current address mentioned in the Subscriber Registration Form, a separate proof of address should be obtained.