



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra

भारत सरकार का उद्यम

एक परिवार एक बैंक

AX1/ISD/STEX/2022-23

Date: 08.09.2022

The General Manager,
Listing Department,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort
Mumbai - 400 001

The Vice President
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK

Dear Sir/ Madam,

Sub: Allotment of Basel III Compliant Additional Tier 1 Bonds.

Ref.: AX1/ISD/STEX/2022-23 dated 28.04.2022.

With reference to above, we would like to inform that the Bank has successfully raised Capital of Rs.710/- Crore (Rupees Seven Hundred Ten Crore only) through private placement of BASEL III Compliant Additional Tier I Bonds. The Bank received total bids of Rs.1088/- crore, out of which Bank accepted bid of Rs.710/- crore (full issue size) at coupon rate of 8.74%. Details of same are given below:

Sr. No.	Particulars	Details
1	ISIN Securities	INE457A08118 - 8.74% Unsecured, Non-convertible, Taxable, Fully Paid up, Perpetual BASEL III Compliant Additional Tier I Bonds (Series 2)
2	Face value	Rs.1 crore each
3	Issue opened on	07.09.2022
4	Issue closed on	07.09.2022
5	Date of allotment	08.09.2022
6	No. of Bonds allotted	710
7	Capital raised	Rs.710/- Crore
8	Maturity date	Not applicable (Perpetual)
9	No. of allottees	06
10	EBP	BSE Bond Platform

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

(Chandrakant Bhagwat)
Company Secretary & Compliance Officer