


बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजी नगर, पुणे -5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501. SHIVAJINAGAR, PUNE-5
Investor Services Department		
टेली/TELE : 020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/2015-16

Date: 06.11.2015

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Dear Sir,

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Sub: Revision of Rating by Rating Agencies for Bonds

In terms of Clause 36 of the Listing agreement, we hereby inform you that the rating agencies have reviewed the ratings for the Bonds borrowing & COD of the Bank & revised ratings are as under:

Series	Type	Amount (Rs in Cr)	EXISTING RATING			REVISED RATING		
			By CRISIL Ltd*	By CARE Ltd	By ICRA Ltd#	By CRISIL Ltd*	By CARE Ltd	By ICRA Ltd#
I	Perpetual Tier I	225.00	AA	AA	-	AA-	AA-	-
II	Perpetual Tier I	70.00	AA	-	AA	AA-	-	AA-
I	Basel III AT I	1000.00	AA-	AA-	-	A+	A+	-
I	Upper Tier II	300.00	AA	AA	-	AA-	AA-	-
II	Upper Tier II	200.00	AA	AA	-	AA-	AA-	-
III	Upper Tier II	150.00	AA	AA	-	AA-	AA-	-
IV	Upper Tier II	200.00	AA	AA	-	AA-	AA-	-
V	Upper Tier II	100.00	AA	-	AA	AA-	-	AA-
VI	Upper Tier II	300.00	AA	-	AA	AA-	-	AA-
VII	Subordinate Tier II	225.00	AA+	AA+	-	AA	AA	-
VIII	Subordinate Tier II	200.00	AA+	AA+	-	AA	AA	-
IX	Subordinate Tier II	130.00	AA+	-	AA+	AA	-	AA
X	Subordinate Tier II	1000.00	AA+	-	AA+	AA	-	AA
I	INFRA Bond Sr I	1000.00	-	AA+	-	-	AA	-
	Certificate of Deposits	15000.00	A1+	-	-	A1+	-	-

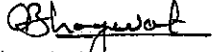
* Negative outlook. #stable outlook



This is for your kind information & records.

Yours faithfully,

For **Bank of Maharashtra**



(Chandrakant Bhagwat)
Company Secretary

