

बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे - 411005		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE - 411005
निवेशक सेवाए विभाग/ Investor Services Department		
टेली/TELE :020 25511360 ई-मेल / E-mail: compsec@mahabank.co.in / investor_services@mahabank.co.in		
AX1/ISD/STEX/2019-20		06.03.2020

The General Manager,
 Listing Department,
 BSE Ltd.,
 P.J Towers,
 Dalal Street, Fort
 Mumbai - 400 001

The Vice President
 Listing Department,
 National Stock Exchange of India Ltd,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai - 400 051

Dear Sir/ Madam,

Sub: Issue of Basel III Compliant Tier II Bonds of Rs.600 Crore.

With reference to our earlier letter dated 03rd March, 2020 intimating about the raising of Capital through issue of bonds, we wish to inform that the Bank has today allotted 6000 bonds of face value of Rs.10,00,000/- each to allottees and successfully raised Capital of Rs.600/- Crore. Details of same are given below:

Sr. No.	Particulars	Details
1	Series	I
2	Securities	8.70% BASEL III Complaint Unsecured Redeemable Taxable Subordinate Tier II Bonds
3	Face value	Rs.10 lakh each
4	Date of allotment	06.03.2020
5	No. of bonds allotted	6000
6	Capital raised	Rs.600/- crore (Issue of Rs.200 crore plus Green Shoe Option of Rs.400 crore)
7	Maturity date	06.03.2030

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited and National Stock Exchange of India Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,


 (Chandrakant Bhagwat)

Company Secretary & Compliance Officer

