

**Notice for Exercising Regulatory Call Option on Basel III Compliant Additional Tier 1 (AT1) Bonds**

Bank of Maharashtra has decided to exercise regulatory call option on its Basel III Compliant AT 1 Bonds under regulatory event i.e. Prompt Corrective Action (PCA) by RBI. Details of AT1 bonds for which call option will be exercised are as under:

Instrument Name	9.48% BOM Perpetual Bond Sr. I	11.60% BOM Perpetual Bond Sr. II
ISIN Code	INE457A09215	INE457A08043
Issue Date	12.01.2015	15.12.2016
Amount	Rs 1000 crore	Rs 500 crore
Original Call Date	12.01.2020	15.12.2021
Regulatory Call date	<b>17.03.2018</b>	<b>17.03.2018</b>
Record date for regulatory call	02.03.2018	02.03.2018
Redemption / Call amount	At par along with interest for intervening period	At par along with interest for intervening period

This notice is given in compliance with terms of issue as mentioned in Information Memorandum. For any additional information, bond holders may visit the Bank's website: [www.bankofmaharashtra.in](http://www.bankofmaharashtra.in).

Dy General Manager, FM&A