

	<p>बैंक ऑफ महाराष्ट्र Bank of Maharashtra भारत सरकार का उद्यम एक परिवार एक बैंक</p>	<p>वसूली विभाग Department Recovery प्रधान कार्यालय: लोकमंगल, 1501, शिवाजीनगर, पुणे-5 Head Office: LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5 टेलीफोन/ TELE : 020-25614289, 25614455, 25614458 फैक्स/FAX : 020-25512352 ई-मेल/e-mail : dgmrecovery@mahabank.co.in</p>	 <p>एक कदम स्वच्छता की ओर 'स्वच्छता अभियान' की सफलता हेतु हम प्रतियत्न हैं</p>
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SALE OF NON PERFORMING ASSETS BANKS NOTIFICATION DATED 14/02/2019

A. Terms of Sale:

1. Units of sale : Standalone
9 accounts on **100% cash basis**
(As per Annexure I)
 2. Basis : Without recourse on "**As is where is And whatever there is basis.**"
 3. Sale consideration : **Cash**
As per Annexure I as per extant RBI guideline.
- (In case of Sale to Banks / FIs / NBFCs sale will be on Cash basis. In respect of accounts in both the Annexure I)**
4. All expenses in connection with transaction including Stamp Duty etc. shall be borne by the purchasing ARC / NBFC / FI / Banks etc.
 5. It shall be the sole responsibility of the bidder to ensure that it complies with all RBI guidelines applicable to the purchaser. The bidder shall give undertaking to that effect.
 6. Bid lower than the RP are liable to be rejected outright.
 7. Bank reserves the right to delete any account at any point of time without assigning any reason.
 8. Incremental value for the bid will be for Minimum Rs.5.00 lakhs or it's multiple.
 9. In accordance with RBI guidelines the first right of refusal will be offered to the ARC which has already acquired the highest & significant share (25-30%) of the asset, for acquiring the asset by matching highest bid. **If any ARC, have a significant share in any account, they are requested to inform in writing giving details of assets taken over before initiation of Bidding**

B. Other Terms & Conditions

1. The financial asset (account) of the Bank including the underling secured assets, if any, is put on sale under this process on "**As is where is and whatever there is basis**". In case of consortium advance such underlying secured asset will be to the extent of share of our Bank or otherwise specified in our Bank's sanction of the advance.



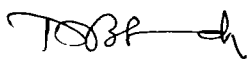
2. The sale of assets shall be without recourse basis.
3. ECGC / DICGC claim received / to be received, wherever applicable shall be retained by the Bank. This is subject to sharing of recovery in terms of extant guidelines and refund of pro rata share to the corporation.
4. Sale of Financial Asset to Banks / NBFCs / FIs will be on Cash basis only.
5. The bid by H-1 bidder should be valid for 60 days. However the Bank would normally finalize / decide about the sale in respect of H-1 bids received above Reserve Price within a weeks' time from the date of e-auction.
6. Under no circumstances successful bidder can refuse to complete the transaction citing any reason or defects / objection in any account. If they do so, the matter will be reported to **RBI &** the ARC association for taking necessary action.
7. If any guidelines are changed by **RBI** during the sale process or before completion of transaction, the same will be binding on the successful bidder.
8. The sale / assignment of NPAs by the Bank is subject to the Terms and Conditions as detailed herein. Bank reserves the right to add / modify / delete any of the terms & conditions at its sole discretions.
9. All bidders should note that no conditions other than those mentioned in this documents, are acceptable to the Bank; even though they may be mentioned in any offer document / Trust document to be submitted by ARCs / **NBFC** / FIs etc to the Bank at the time of transaction or execution of documents.
10. Room will be located at office of Chief Manager, Recovery, Fort Mumbai. The address of the Data Room & details of contact persons are given below:

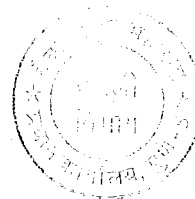
Address of Data Room, Mumbai	Contact Person at Data Room, Mumbai	Contact Person at Head Office, Pune
Bank of Maharashtra, Recovery Department, 2 nd Floor,45/47 , Mumbai Samachar Marg, Opposite Bombay Stock Exchange(BSE),Fort, Mumbai-400023	Shri Rohit Sahasrabudhe (Chief Manager) Mob No - 9850332500 / 7045786088	Mr N.C. Mahapatra Dy. General Manager Mob No- 7738174884 Ph. No. 020-25614289 Mr K.Panda Asst. General Manager Mob No- 9096578045 Ph:020-25614325 Mr Y.Srinivas Chief Manager Mob No- 8333049678 Ph. No. 020-25614455



11. Photocopies of important correspondences / documents related to the assets for sale will be available at the Data Room for perusal of the representatives of ARCs / ASCs who have executed Non-Disclosure Agreement during office hours to carry out due diligence. For any queries in this regard ARCs may contact Bank officials mentioned under point no. 10 above.
12. The cut-off date is the last date of conducting due diligence as mentioned in the time schedule.
13. Any recovery received by the Bank till the cutoff date will be retained by the Bank. The ledger balance net of such recovery will be intimated to the ARCs who have submitted EOI, the next day.
14. The sale will be conducted by e-auction.
15. The Bank reserves its right to reject any bid at any point of time without assigning any reason whatsoever.

Date: 14/02/2019


Deputy General Manager
Recovery Dept.



Annexure -1

100% Cash

Rs. in crore

A) Accounts under Second Sale						
Sr	Zone Name	Br Name	Borrower Name	Ledger Bal 13.02.2019 in Cr	RP for Cash in Cr	Mode
1	Nagpur	ARB, Nagpur	NARAYANA FARM PRODUCE PVT. LTD.	68.68	15.00	100% Cash
2	Delhi	CP Delhi	ANSAL PROPERTIES AND INFRASTRUCTURE LTD	39.51	37.00	100% Cash
3	Chandigarh	ARB Chandigarh	M/s BAJAJ BASMATI PVT. LTD.	27.59	4.50	100% Cash
4	Mumbai	Overseas Br, Mumbai	BOMBAY RAYON FASHIONS LIMITED	10.47	7.00	100% Cash
5	Jalgaon	Jalgaon City	KOPARGAON ANAGAR TOLL WAYS PVT LTD	22.73	8.46	100% Cash
6	Mumbai	IFB, Mumbai	TRIMAX DATACENTER SERVICES LIMITED	12.66	12.68	100% Cash
TOTAL (A)				181.64	84.64	
B) New Accounts identified for Sale						
7	Nagpur	Sitabuldi, Nagpur	M/s Jayaswal Neco Industries Ltd	92.07	85.00	100% Cash
8	PCZ	ARB, Pune	M/s Jogeshwari Breweries Pvt Ltd	44.32	20.00	100% Cash
9	PCZ	ARB, Pune	M/s Millenium Motors Pvt LTd	13.87	6.50	100% Cash
TOTAL (B)				150.26	111.50	
GRAND TOTAL (A+B)				331.90	196.14	

