



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra

भारत सरकार का उद्यम

एक परिवार एक बैंक

AX1/ISD/STEX/2022-23

Date: 07.12.2022

The General Manager,
Listing Department,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort
Mumbai - 400 001

The Vice President
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK

Dear Sir/ Madam,

Sub: Allotment of Basel III Compliant Tier II Bonds.

Ref.: AX1/ISD/STEX/2022-23 dated 28.04.2022.

With reference to above, we would like to inform that the Bank has successfully raised Capital of Rs.348/- Crore (Rupees Three Hundred and Forty Eight Crore only) through private placement of BASEL III Compliant Tier II Bonds. Details of same are given below:

Sr. No.	Particulars	Details
1	ISIN Securities	INE457A08126 - 8.00% Unsecured, Non-convertible, Taxable, Fully Paid up, BASEL III Compliant Tier II Bonds (Series 5)
2	Face value	Rs.1 crore each
3	Issue opened on	06.12.2022
4	Issue closed on	06.12.2022
5	Date of allotment	07.12.2022
6	No. of Bonds allotted	348
7	Capital raised	Rs.348/- Crore
8	Maturity date	07.12.2032
9	No. of allottees	11
10	Credit rating	ACUITE AA+ /Stable by Acuite Ratings & Research Limited, IVR AA+ /Stable by Infomerics Valuation and Rating Pvt. Ltd
11	EBP	BSE Bond Platform

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

(Chandrakant Bhagwat)
Company Secretary & Compliance Officer