



बैंक ऑफ महाराष्ट्र  
Bank of Maharashtra  
भारत सरकार का उद्यम  
एक परिवार एक बैंक

AX1/ISD/STEX/2020-21

Date: 14.12.2020

The General Manager,  
Listing Department,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort  
Mumbai - 400 001

The Vice President  
Listing Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

Dear Sir/ Madam,

**Sub: Raising of Capital through Basel III Compliant Tier II Bonds.**

With reference to above, we wish to inform that the Bank had successfully raised Capital of Rs.200.70 Crore (Rupees Two Hundred Crore and Seventy Lakhs only) through private placement of BASEL III Compliant Tier II Bonds. Details of same are given below:

Sr. No.	Particulars	Details
1	Series	I
2	Securities	7.75% BASEL III Complaint Unsecured Redeemable Taxable Subordinate Tier II Bonds
3	Face value	Rs.10 lakh each
4	Date of allotment	14.12.2020
5	No. of bonds allotted	2007
6	Capital raised	Rs.200.70 Crore
7	Maturity date	13.12.2030

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

  
(Chandrakant Bhagwat)  
Company Secretary & Compliance Officer

