



Aug 03, 2017

AMENDMENTS to REQUEST FOR PROPOSAL (RFP) NO. BOM/FM&A/QIP/1/2017-18 dated July 20, 2017 for SELECTION OF BOOK RUNNING LEAD MANAGERS/ MERCHANT BANKERS FOR PROPOSED QUALIFIED INSTITUTIONAL PLACEMENT (QIP) of BANK of MAHARASHTRA are as under:

Sr. No.	Particulars	Original	Amendment
1	Last date for submission of bid for RFP (Clause A, & Clause 5.4)	5:00 PM , Aug 03, 2017	5:00 PM, Aug 18, 2017
2	Eligibility cum technical bid opening and Presentation date and time (Clause A)	11:00 AM, Aug 04, 2017	11:00 AM, Aug 22, 2017
3	Date and time for opening of Financial Bid (<i>Only for successful bidder under technical bid</i>) (Clause A)	4:00 PM, Aug 04, 2017	4:00 PM, Aug 22, 2017
4	ELIGIBILITY CRITERIA FOR BIDDERS (Clause 3.2 and point no. 2 of annexure 1)	Bidders should have handled at least one domestic / international equity issue [Qualified Institutional Placement (QIP), Initial Public Offering (IPO) / Further Public Offering (FPO)] of the size of Rs. 1000 Crore & above OR two issues each of Rs 500 crore & above in BFSI (Banking Financial Service & Insurance) during last three years (July 01, 2014 to June 30, 2017).	Bidders should have handled domestic / international equity issue [Qualified Institutional Placement (QIP), Initial Public Offering (IPO) / Further Public Offering (FPO)/ Rights/ IPP] of Rs. 400 Crore & above and at least one issue of Rs 250 Crore & above during last five years (July 01, 2012 to June 30, 2017).
5	Annexure 5	Last 3 years details	Last 5 years details

Dy General Manager, FM&A