

<p><b>बैंक ऑफ महाराष्ट्र</b>          प्रधान कार्यालय          लोकमंगल, 1501, शिवाजीनगर,          पुणे- 5</p>		<p><b>BANK OF MAHARASHTRA</b>          Head Office          LOKMANGAL,1501, SHIVAJINAGAR,          PUNE-5</p>
<p>निवेशक सेवाए विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2018-19

Date: 17.09.2018

The General Manager  
 Department of Corporate Services,  
 BSE Ltd.,  
 P.J Towers,  
 Dalal Street, Fort,  
 Mumbai-400 001

The Vice President  
 Listing Department,  
 National Stock Exchange of India Ltd.,  
 Exchange Plaza,  
 Bandra Kurla Complex,  
 Bandra (East), Mumbai-400 051

Ref: BSE Scrip Code: 532525 / NSE Scrip Code: MAHABANK-EQ

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015.**

This is in reference to our earlier letters dated 04<sup>th</sup> May, 2018 and 21<sup>st</sup> June, 2018 intimating you about the approval of Board and Shareholders of Bank respectively regarding the proposed set-off of the accumulated losses of the Bank aggregating to Rs.2543.66 crore as of 31<sup>st</sup> March, 2018 against the balance lying in Share premium account of Bank subject to necessary approvals/ permissions.

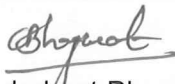
In regard to above, we hereby inform you that Reserve Bank of India vide its letter dated 11<sup>th</sup> September, 2018 has intimated about its inability to accede to the request made by Bank for setting-off the accumulated losses against the balance lying in Share premium account of the Bank.

We request you to take the above information on records in compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **Bank of Maharashtra**

  
 (Chandrakant Bhagwat)

Company Secretary & Compliance Officer

