



Date: 6th April, 2024

## AX1/ISD/STEX/07/2024-25

The General Manager	The Vice President
Department of Corporate Services,	Listing Department,
BSE Ltd.,	National Stock Exchange of India Ltd.,
P.J Towers,	Exchange Plaza,
Dalal Street, Fort,	Bandra Kurla Complex,
Mumbai-400 001	Bandra (East), Mumbai-400 051
BSE Scrip Code: 532525	NSE Scrip Code: MAHABANK
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Dear Sir/ Madam,

Sub: Compliance of Regulation 31 (4) and 31 (5) of SEBI SAST Regulations- 2011

In compliance of Regulation 31(4) and 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, we hereby submit that the promoter of the Bank i.e. "PRESIDENT OF INDIA" held 86.46% equity shares of Bank as on 31st March, 2024.

We, on behalf of our promoter, declare that the "promoter along with the persons acting in concert", has not made an encumbrance, directly or indirectly, during the financial year 2023-24.

Kindly take the same on your record and acknowledge.

Thanking you.

Yours faithfully,

For Bank of Maharashtra

(Nehal Rawat)
Company Secretary & Compliance Officer