



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra

भारत सरकार का उद्यम

एक परिवार एक बैंक

AX1/ISD/STEX/2022-23

Date: 26.12.2022

The General Manager,
Listing Department,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort
Mumbai - 400 001

The Vice President
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK

Dear Sir/ Madam,

Sub: Allotment of Basel III Compliant Additional Tier 1 Bonds.

Ref.: AX1/ISD/STEX/2022-23 dated 22.12.2022.

With reference to our earlier intimation dated 22.12.2022 and above subject, this is to inform that the Bank has allotted Basel III Compliant Additional Tier 1 (AT1) Bonds amounting to Rs.880/- crore (Rupees Eight Hundred and Eighty Core only) to 09 allottees on 26.12.2022 upon receipt of application money.

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

(Chandrakant Bhagwat)
Company Secretary & Compliance Officer