



बैंक ऑफ महाराष्ट्र  
Bank of Maharashtra  
भारत सरकार का उद्यम  
एक परिवार एक बैंक



AX1/ISD/STEX/77/2024-25

Date: 05.08.2024

<b>The General Manager</b> Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001 BSE Scrip Code: 532525	<b>The Vice President</b> Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 NSE Scrip Code: MAHABANK
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Dear Sir/ Madam,

**Sub: Allotment of Long Term Infra Bonds (INE457A08175).**

**Ref: Our earlier letter no. AX1/ISD/STEX/76/2024-25 dated 01.08.2024**

With reference to our earlier intimation dated 01.08.2024 and above subject, this is to inform that the Bank has allotted Long Term Infra Bonds amounting to Rs. 811 crore (Rupees Eight Hundred Eleven crore only) on a private placement basis on 05.08.2024 upon receipt of application money. The details of the issue are as under:

Sr. No.	Particulars	Details
1	Issue Type	Non-Convertible, Taxable, Listed, Rated, Redeemable, Unsecured, Fully Paid-Up, Long-Term Bonds (Series I) in the nature of Debentures.
2	ISIN	INE457A08175
3	Coupon rate	7.80%
4	Date of Allotment	05.08.2024
5	No. of Allottees	11

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

(Nehal Rawat)  
Company Secretary & Compliance Officer