

Annexure 1

Expression of Interest

On Investor's Letter Head

<Draft>

Date:

To,

Deputy General Manager
Recovery Dept.
Bank of Maharashtra
'Lokmangal',
1501, Shivajinagar,
Pune-411005.

Sub: NPL/ Loan Portfolio Auction

We refer to Bank of Maharashtra advertisement dated 12th Feb, 2016 on NPL Portfolio auction. We hereby confirm our intention to proceed with due-diligence in Data Room being set up by you. This is to confirm that:

- We are eligible and have the capacity to conclude the purchase of Loan Portfolio in accordance with the applicable laws and regulations of India.
- Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Loan Portfolio being auctioned by Bank of Maharashtra.
- We have the financial capacity to undertake the purchase of the Loan Portfolio should our Bid be accepted.
- In undertaking this Transaction, we have no conflict of interest with and are not related, directly or indirectly, to Bank of Maharashtra.

As asked by you, a copy of our RBI registration Certificate is attached for your reference.

We shall be in touch with you to co-ordinate on the Data Room schedule.

With regards,

<Authorised Signatory>

Encl :

1. RBI registration Certificate
2. NDA

