



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक

AX1/ISD/STEX/2020-21

Date: 11.02.2021

The General Manager,
Listing Department,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort
Mumbai - 400 001

The Vice President
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir/ Madam,

Sub: Raising of Capital through Basel III Compliant Tier II Bonds.

With reference to above, we wish to inform that the Bank had successfully raised Capital of Rs.205 Crore (Rupees Two Hundred and Five Crore only) through private placement of BASEL III Compliant Tier II Bonds. Details of same are given below:

Sr. No.	Particulars	Details
1	Series	II
2	Securities	8.00% BASEL III Compliant Unsecured Redeemable Taxable Subordinate Tier II Bonds
3	Face value	Rs.10 lakh each
4	Date of allotment	11.02.2021
5	No. of bonds allotted	2050
6	Capital raised	Rs.205 Crore
7	Maturity date	11.02.2031

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,


(Chandrakant Bhagwat)
Company Secretary & Compliance Officer

