


 <p>बैंक ऑफ महाराष्ट्र Bank of Maharashtra भारत सरकार का उद्यम <i>एक परिवार एक बैंक</i></p> <p>प्रधान कार्यालय : 'लोकमंगल', 1501, शिवाजीनगर, पुणे - 411005. H. O. : 'Lokmangal', 1501, Shivajinagar, Pune - 411005.</p>	<p>दबावग्रस्त आस्ति प्रबंधन वर्टिकल Stressed Asset Management Vertical टेलीफोन/TELE : (020) 25614461 & 25614467 ई-मेल/e-mail : samv@mahabank.co.in</p>	 <p>जनगणना से जल कल्याण</p>
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Notification for Sale of Financial Assets (Non-Performing Accounts)

Bank of Maharashtra (BoM or the 'Bank') intends to sell its identified Non-Performing Assets (NPAs) / Financial Assets only on **100% cash basis** as per the list given here-in-below. In this respect we invite Expression of Interest (EOI) from eligible ASCs/ARCs/Banks/NBFCs/FIs. Please note that the sale will be subject to final approval by the Competent Authority of the Bank.

A. Brief details of financial assets showcased – Individual Accounts

[Rs. in Crores]

Sr No	Zone Name	Branch Name	Customer Name	Bal. as on 30.09.2021
01	LUCKNOW	AMEENABAD LUCKNOW	SANTOSH KUMAR RAJESH KUMAR	5.32
02	JABALPUR	ARB JABALPUR	NAKODA TECHNOFIBRE PRIVATE LTD	8.44
03	JABALPUR	ARB JABALPUR	OM DUTTA INDUSTRIES	6.03
04	JABALPUR	ARB JABALPUR	SHREE NAKODA GINNING AND PRESSING FACTORY	18.05
05	AHMEDABAD	ARB, AHMEDABAD	HEER TRADELINK PVT.LTD.	9.43
06	AURANGABAD	ARB, AURANGABAD	DHRUVTARA AGRO AND ALLIED IND PVT LTD	7.54
07	AURANGABAD	ARB, AURANGABAD	ELLORA CONSTRUCTION PVT LTD	15.12
08	CHENNAI	ARB, CHENNAI	SRI LAKSHMI SARASWATHI SPINTEX LIMITED	9.34
09	KOLKATA	ARB, KOLKATA	BHARAT SUPPLY COMPANY	8.05
10	NAGPUR	ARB, NAGPUR	TKG INDUSTRIES PVT.LTD.	9.67
11	KOLHAPUR	ATPADI DIST - SANGLI	SAVITRIDEVI INDUSTRIES LTD	8.52
12	SOLAPUR	NANDESHWAR	BALKRISHNA DAIRY INDUSTRIES PRIVATE LIMITED	6.09
13	MUMBAI CITY	SAMB, MUMBAI	SAINATH ENTERPRISES	8.65
14	MUMBAI CITY	SAMB, MUMBAI	AROWANA EXPORTS	7.43
15	MUMBAI CITY	SAMB, MUMBAI	N T S DAIRY AND FOODS PVT LTD	5.79
16	MUMBAI CITY	SAMB, MUMBAI	DEVANSH INDUSTRIES	9.36
17	MUMBAI CITY	SAMB, MUMBAI	NITIN MARTANDRAO PEKHALE	6.56
18	MUMBAI CITY	SAMB, MUMBAI	S P CORPORATION	9.50
19	MUMBAI CITY	SAMB, MUMBAI	METAFIELD SPINTEX PVT LTD	5.03

20	MUMBAI CITY	SAMB, MUMBAI	NINE GLOBE INDUSTRIES PVT.LTD.	6.88
21	MUMBAI CITY	SAMB, MUMBAI	UNITY APPLIANCES LIMITED	142.17
22	MUMBAI CITY	SAMB, MUMBAI	PIC INTERNATIONAL METALS AND ALLOYS PRIVATE LTD	7.84
23	MUMBAI CITY	SAMB, MUMBAI	SATEC ENVIR ENGINEERING (INDIA) PVT. LTD.	8.28
24	MUMBAI CITY	SAMB, MUMBAI	COLT CABLES PVT LTD	6.76
25	MUMBAI CITY	SAMB, MUMBAI	NANAI DAIRY PVT.LTD.	6.60
26	MUMBAI CITY	SAMB, MUMBAI	SRI SHAKTI GOURMET SOLUTIONS PVT LTD	12.25
27	MUMBAI CITY	SAMB, MUMBAI	PVN FABRICS PVT LIMITED	34.85
28	MUMBAI CITY	SAMB, MUMBAI	KESHAVLAL KHEMCHAND AND SONS PVT LTD	8.69
29	MUMBAI CITY	SAMB, MUMBAI	MUMBAI METRO ONE PRIVATE LIMITED	159.05
30	MUMBAI CITY	SAMB, MUMBAI	VIDARBHA INDUSTRIES POWER LIMITED	443.05
31	MUMBAI CITY	SAMB, MUMBAI	ESSEL INFRAPROJECTS LTD (Plus Non-Funded (BGs) outstanding Rs.6.81 crores)	72.43
32	MUMBAI CITY	SAMB, MUMBAI	DNP FOODS LTD	12.00
33	MUMBAI CITY	SAMB, MUMBAI	9 PLANETS PRODUCTS PVT LTD	21.73
34	MUMBAI CITY	SAMB, MUMBAI	PANDHARI MILK PVT LTD	44.86
35	PUNE CITY	SAMB, PUNE	TEJAS TRADERS UTTUR	6.25
36	PUNE CITY	SAMB, PUNE	SURAJ TRADERS UTTUR	5.36
37	PUNE CITY	SAMB, PUNE	QUICK SALE	9.44
38	PUNE CITY	SAMB, PUNE	MUNIR FISHERIES	5.35
39	PUNE CITY	SAMB, PUNE	MILLENIUM MOTORS PVT LTD	13.72
40	PUNE CITY	SAMB, PUNE	GREATWALL CORPORATE SERVICES PVT LTD (Plus Non-Funded (BGs) outstanding Rs.0.56 crores)	16.52
41	PUNE CITY	SAMB, PUNE	LAKADE SPINNERS PVT LTD (Plus Non-Funded (BGs) outstanding Rs.0.26 crores)	6.93
42	PUNE CITY	SAMB, PUNE	BHUJBAL BROTHER'S PROPERTIES	8.81
43	PUNE CITY	SAMB, PUNE	BHUJBAL BROTHERS CONSTRUCTION CO.	5.49
44	PUNE CITY	SAMB, PUNE	MS V T ADASKAR AND CO	5.21
45	PUNE CITY	SAMB, PUNE	MANGALSIDDHI MULTIPURPOSE M.SAH.SANGH LTD	15.80
46	PUNE CITY	SAMB, PUNE	PANCHAKROSHI SHIKSHAN MANDAL RAHIMATPUR	8.61
47	PUNE CITY	SAMB, PUNE	ABHINAV EDUCATION SOCIETY	8.49
48	PUNE CITY	SAMB, PUNE	JOGESHWARI BREWERIES PVT. LTD.	44.32

49	PUNE CITY	SAMB, PUNE	HINDUSTAN PAPER MILL	7.66
50	DELHI	SAMB, NEW DELHI	UDIT CONTRACTORS INDIA PVT LTD	5.01
51	DELHI	SAMB, NEW DELHI	SHUBHAM STARCH CHEM PRIVATE LIMITED	5.05
52	DELHI	SAMB, NEW DELHI	GRID INDIA POWER CABLES PVT LTD	5.54
53	DELHI	SAMB, NEW DELHI	SHREE KALKA DEVI EDUCATION TRUST	5.53
54	DELHI	SAMB, NEW DELHI	UNITECH LIMITED	6.79
55	DELHI	SAMB, NEW DELHI	HINDUSTAN FIBRES LIMITED	11.47
		TOTAL 55 ACCOUNTS		1358.72

B. MSME Pool of accounts having Pool Size/s up to Rs.500 crores and

C. Retail Assets Pool of accounts having Pool Size/s up to Rs.500 crores

1. Besides the amount outstanding under any disbursed loans, Bank shall notify the Purchaser details of any un-devolved LCs/ BGs yet to be invoked/ instalments of DPGs, which are not yet due, in respect of the NPA accounts being offered for sale by the Bank. The Bank shall retain pari-passu charge on the securities relating to un-crystallized non-funded facilities, **In case of crystallization of non-funded facilities after the sale, that portion (converted into funded) will also be sold by the Bank to the same ARC/ Buyer at the same rate proportionately (the rate at which the funded facilities are sold), and the ARC/Buyer shall give acceptance for the same through offer letter/ supplementary agreement/ assignment agreement.** However, the un-devolved LC and un-invoked BG limits backed by **100 % margin** by way of FDs will not be offered for sale to ARCs, etc.
2. The interested ARCs/ Banks/ NBFCs/ FIs can conduct due diligence of these assets from **Dt 03rd December 2021** on any working day during office hours, after executing a Non-Disclosure Agreement (NDA) with the Bank. ARCs/ Banks/ NBFCs/ FIs may carry out due diligence after getting authorization letter from our office. Respective branches will facilitate in carrying of due diligence.
3. The Sale of Assets shall be on **"As is where is & what is where is"** basis and **"without recourse basis"**
4. For this purpose, **'Expression of Interest' (EOI)** is invited from the interested 'buyers' of these assets. **'EOI' will comprise of Price (100% Cash Basis) ' at which the buyer would intend to buy the asset including period of settlement which must be by Dt 10.12.2021. The sale must be closed by making full cash payment on or before 28.12.2021 and consent for this condition must be included in the EOI.**

5. If an ARC/NBFC/other FI is having any share in the account which is in the above list, then respective share % must be revealed to Bank while submitting the EOI and while bidding for the accounts.
6. Highest (H-1) Bid will be treated as a binding offer in case the Bank goes for sale under "Swiss Challenge Method".

7. Schedule of Sale Process:

Sl.No	Activity	Date & Time
1	Paper Publication of Sale of Assets	03.12.2021
2	Last Date for Receipt of EOI & Execution of NDA	10.12.2021
3	<p>Opening of Data Room</p> <p>Mumbai:</p> <p>Bank of Maharashtra, "Janmangal" SAM Branch, 4th Floor, 45/47, Mumbai Samachar Marg, Opposite to Bombay Stock Exchange (BSE), Fort, Mumbai-400 001. Maharashtra.</p> <p>Contact person: Shri.Umesh Kumar, Chief Manager, Phone No.022- 22630884 / Mobile No – 9417570827</p> <p>Delhi:</p> <p>Bank of Maharashtra, SAM Branch, B-29, Second Floor, Connaught Place, New Delhi-110 001.</p> <p>Contact person: Shri.Sanjeev Kumar, Chief Manager, Phone No.011-23715468 / Mobile: 8583030364.</p>	03.12.2021 to 17.12.2021 (Both days inclusive)
4	Resolution of Queries	03.12.2021 to 17.12.2021 (Both days inclusive)
5	Intimation of Reserve Price	03.12.2021 to 17.12.2021 (Both days inclusive)
6	Informing names of the Authorized official (s) along with their contact details (Mobile No, E-mail ids etc.) to enable the online e- auction service providers to issue password and explaining them the procedure to bid through e-auction portal for our Bank.	On or before 21.12.2021
7	Submission of Bids through E platform	23.12.2021
8	Time of E Bidding on 23.12.2021	11.00 am to 1.00 pm with extension of 5 minutes (i.e up to 1.05 p.m)
9.	The cut-off date is the date of E-Auction.	

8. The participants shall not be entitled to withdraw or cancel their offer once submitted. Under no circumstances the ARCs/NBFCs/FIs can with draw the offer expression/bid once submitted.

9. The sale will be subject to final approval by the Competent Authority of the Bank. However, the Bank reserves the right not to go ahead with the proposed sale at any stage without assigning any reason. Bank reserves the right to delete any account at any point of time without assigning any reason. The decision of the Bank in this regard shall be final and binding.
10. Bank reserves the right to go for Swiss Challenge Method by treating the Highest (H-1) Bid as a binding offer in case the Bank goes for sale under "Swiss Challenge Method".
11. Bank also reserves the right to negotiate for further improvement of the offer price with the highest bidder without exercising the option of "Swiss Challenge Method" and may negotiate for further improvement at its sole discretion with the highest bidder. After negotiations with the highest bidder/s and subject to approval from competent authority, Bank shall declare successful participant with whom Assignment Agreement shall be executed.
12. The highest bidder on being accepted / confirmed as the successful bidder by the competent authority would have to pay the purchase consideration and also execute the assignment agreement within the time period specified in the communication of acceptance / confirmation given by the Bank for the said account. In case buyer seeks any extension for execution of assignment agreement, the same shall be with the prior approval of Bank.
13. The interested eligible purchasers may contact the Bank (as per details given here-in-below) for necessary details of the accounts for the purpose of due diligence on individual accounts. No queries will be replied after the end of the last date as per the schedule. The related information may be obtained after having Non-Disclosure Agreement (NDA) with the Bank.

The details of contact Persons at Branches and Head Office, Pune: -

Head Office / Date 03.12.2021		
Mr.S.Venkata Narayana Dy. General Manager Mob No- 9666863083 Ph. No. 020-25614461	Mr. Aditya Prakash Dy. General Manager Mob No- 9890055110 Ph. No. 020-25614304	Mr.V.Shakthivel Chief Manager Mob No- 9594544454 Ph. No. 020-25614467



S. Venkata Narayana
Dy. General Manager
SAM Vertical & Recovery



