





AX1/ISD/STEX/21/2025-26	Date: 30 th April, 2025
The General Manager	The Vice President
Department of Corporate Services,	Listing Department,
BSE Ltd.,	National Stock Exchange of India Ltd.,
P.J Towers,	Exchange Plaza,
Dalal Street, Fort,	Bandra Kurla Complex,
Mumbai-400 001	Bandra (East), Mumbai-400 051
BSE Scrip Code: 532525	NSE Scrip Code: MAHABANK

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015

This has reference to our earlier letter dated AX1/ISD/STEX/05/2025-26 dated 8th April, 2025, vide which we have informed the amalgamation of Maharashtra Gramin Bank and Vidharbha Konkan Gramin Bank sponsored by Bank of Maharashtra and Bank of India respectively into a single Regional Rural Bank under the sponsorship of Bank of Maharashtra.

As a part of this amalgamation, the share capital held by the Sponsor Bank of Transferor RRB i.e, Bank of India is to be transferred at face value. As advised by National Level Project Monitoring Unit (NLPMU) of NABARD, our Bank has transferred Rs. 450,46,03,120 (Rupees Four Hundred Fifty Crore Forty-Six Lakh Three Thousand One Hundred Twenty) to Bank of India today, towards transfer of the share capital.

Please take the above information on record and arrange for dissemination.

Thanking you. Yours faithfully, **For Bank of Maharashtra**

(Nehal Rawat) Company Secretary & Compliance Officer