


बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
निवेशक सेवाए विभाग/ Investor Services Department		
टेली/TELE: 020 25511360 / ई-मेल e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/2017-18

Date: 21.02.2018

The General Manager,
 Department of Corporate Services,
 BSE Ltd.,
 P.J Towers,
 Dalal Street, Fort,
 Mumbai-400 001

The Vice President,
 Listing Department,
 National Stock Exchange of India Ltd.,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai-400 051

Dear Sir/ Madam,

Sub: Record date for call option of Basel III AT1 Bonds under Regulatory event.

With reference to our earlier letter dated 14.02.2018 intimating about record date for call option of Basel III AT1 bonds, we wish to further inform that Bank is exercising the call option under Regulatory event [i.e Bank being placed under Prompt Corrective Action (PCA) by RBI] as per terms mentioned in Information Memorandum.

Record date(s) and Call date(s) in respect of following Basel III AT1 bonds is given below:

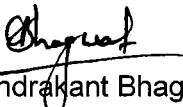
Series	Bond Type	ISIN	Date of Issue	Amount (Rs. In Cr.)	Record date	Call date
I	Basel III AT1	INE457A09215	12.01.2015	1000.00	March 02, 2018	March 17, 2018
II	Basel III AT1	INE457A08043	15.12.2016	500.00	March 02, 2018	March 17, 2018

The above bonds will be redeemed at par along with payment of interest for the intervening period on aforesaid mentioned call date.

This is for your information and records.

Thanking you,

Yours faithfully,
 For **Bank of Maharashtra**


 (Chandrakant Bhagwat)
 Company Secretary & Compliance Officer

