


बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे-5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
Investor Services Department		
टेली/TELE :020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/2016-17

Date: 15.07.2016

The General Manager,
 Department of Corporate Services,
 BSE Ltd.,
 P.J Towers,
 Dalal Street, Fort,
 Mumbai-400 001

The Vice President,
 Listing Department,
 National Stock Exchange of India Ltd.,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai-400 051

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Sub: Rating of Debt Instruments of the Bank.


We hereby inform you that the Rating agency M/s. CARE Ratings have reaffirmed the ratings assigned to the following Debt Instruments of the Bank as under:

Debt Instruments	Amount (Rs. In crores)	Ratings	Remarks
Lower Tier II Bonds (Under Basel II)	1,425/-	CARE AA (Double A)	Reaffirmed
Upper Tier II Bonds (Under Basel II)	850/-	CARE AA- (Double A Minus)	Reaffirmed
Perpetual Bonds Series I (Under Basel II)	225/-	CARE AA- (Double A Minus)	Reaffirmed
Long Term Infrastructure Bonds	1,000/-	CARE AA (Double A)	Reaffirmed
Basel III Compliant Tier I Perpetual Bonds	1,000/-	CARE A+ (Single A Plus)	Reaffirmed

We request you to consider the above information in pursuant to the Regulation 30 of the SEBI Listing Regulations, 2015.

Thanking you,

Yours faithfully,
 For Bank of Maharashtra


 (Chandrakant Bhagwat)
 Company Secretary

