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|--|---|---|
| <p>बैंक ऑफ महाराष्ट्र<br/>प्रधान कार्यालय<br/>लोकमंगल, 1501, शिवाजीनगर,<br/>पुणे - 5</p>                   |  | <p><b>BANK OF MAHARASHTRA</b><br/>Head Office<br/>LOKMANGAL, 1501, SHIVAJINAGAR,<br/>PUNE-5</p> |
| <p>Investor Services Department</p>  |   |   |
| <p>टेली/TELE : 020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in</p> |   |   |

AX1/ISD/STEX/2015-16

January 12, 2016

The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort  
Mumbai-400 001

The Vice President  
Listing Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

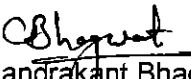
**Re: Issue of Basel III compliant Tier-II Bonds of Rs 1,000 Crore.**

We wish to inform you that the Bank is proposing to raise Basel III Compliant Tier-II Bonds amounting to Rs. 1,000 Crore by way of Private/Public Placement.

We request you to consider the above information in compliance with Regulation 30 of the SEBI Listing Regulations, 2015.

Thanking you,

Yours faithfully,  
For Bank of Maharashtra

  
(Chandrakant Bhagwat)  
Company Secretary & Compliance Officer

