

<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाए विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 फेक्स/ FAX: 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2017-18

Date: 29.12.2017

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code: 532525 / NSE Scrip Code: MAHABANK-EQ

Sir/ Madam,

Sub: Notice of Board Meeting to be held on 03rd January, 2018.

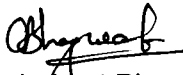
In this matter, we inform you as under:

The meeting of Board of Directors of the Bank will be held on Wednesday, 03rd January, 2018 at Pune *inter-alia* to consider the proposal of raising of Equity capital of the Bank by way of Preferential Allotment of shares to Government of India (GOI), subject to necessary approvals/ permissions in regard to the communication received from Government of India vide its letter No. F.No.7/38/2014-BOA dated 28th December, 2017 regarding infusion of Capital of Rs.650 crore (Rupees Six Hundred and Fifty Crore) crore in the Bank.

We request you to consider the above information pursuant to the Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,
For **Bank of Maharashtra**


(Chandrakant Bhagwat)
Company Secretary & Compliance Officer

