

Form I
FATCA/ CRS declaration for Individuals

Details of individuals including additional FATCA & CRS information
(Please provide details of all joint holders) - all fields are mandatory

1	Name	
2	Customer ID/Account number	
3	Address of tax residence (including city, state, country and pin code)	
		<i>(Residential or Business or Registered Office)</i>
4	Address Type	
5	Gender	
6	Nationality	
7	Place of Birth	
8	Country of Birth	
9	Birth Date	<i>(in DD/MM/YYYY format)</i>
10	PAN	
11	Identification Type (Documents submitted as proof of individual) ¹	
12	Aadhaar Number	
13	Father's Name	
14	Spouse's Name	
15	Telephone/mobile number with ISD code	
16	E-mail address	
17	Occupation Type (Business, Service or Others)	

Please tick the applicable tax resident declaration: **(Any one)**

- Individual is a tax resident of India and not resident of any other country **OR**
- Individual is a tax resident of the country/ies mentioned in the table below

Please indicate the country/ies in which the individual is a resident for tax purposes and the associated Tax ID Number below:

Country of Residence ²	Tax Identification Number	Identification Type (TIN or Other ³ , please specify)

Signature:

¹Passport, Election ID card, PAN Card, ID Card, Driving License, UIDAI Letter, NREGA Job card, Others

²To include US, where individual is a US citizen or green card holder

³In case Tax Identification Number is not available, kindly provide functional equivalent

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