

<b>बैंक ऑफ महाराष्ट्र</b> प्रधान कार्यलय लोकमंगल, 1501, शिवाजीनगर, पुणे-5		<b>BANK OF MAHARASHTRA</b> Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
<b>Investor Services Department</b>		
टेली/TELE :020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/2016-17

Date: 07.10.2016

The General Manager,  
 Department of Corporate Services,  
 BSE Ltd.,  
 P.J Towers,  
 Dalal Street, Fort,  
 Mumbai-400 001

The Vice President,  
 Listing Department,  
 National Stock Exchange of India Ltd.,  
 Exchange Plaza,  
 Bandra Kurla Complex,  
 Bandra (East), Mumbai-400 051

Ref: BSE Scrip Code - 532525 NSE Scrip Code - MAHABANK-EQ

Dear Sir,

**Sub: Revision of Ratings for Bonds.**

We hereby inform you that the Credit Rating Agency i.e. CRISIL Ltd., has reviewed the ratings for the Bonds & CODs of the Bank & revised ratings are as under:

Series	Type	Amount (Rs in Cr)	EXISTING RATING			REVISED RATING
			By CRISIL Ltd*	By CARE Ltd	By ICRA Ltd#	By CRISIL Ltd* w.e.f. Oct 04, 2016
I	Perpetual Tier I	225.00	AA-	AA-	-	A+
II	Perpetual Tier I	70.00	AA-	-	AA-	A+
I	Basel III AT I	1000.00	A+	A+	-	A-
I	Upper Tier II	300.00	AA-	AA-	-	A+
II	Upper Tier II	200.00	AA-	AA-	-	A+
III	Upper Tier II	150.00	AA-	AA-	-	A+
IV	Upper Tier II	200.00	AA-	AA-	-	A+
V	Upper Tier II	100.00	AA-	-	AA-	A+
VI	Upper Tier II	300.00	AA-	-	AA-	A+
VIII	Subordinate Tier II	200.00	AA	AA	-	AA-
IX	Subordinate Tier II	130.00	AA	-	AA	AA-
X	Subordinate Tier II	1000.00	AA	-	AA	AA-
I	Basel III Tier II	500.00	-	AA	AA	-



I	INFRA Bond Sr I	1000.00	-	AA	-	-
	Certificate of Deposits	15000.00	A1+	-	-	A1+

\* Negative outlook. #stable outlook

We request you to consider the above information in pursuant to the Regulation 30 of the SEBI Listing Regulations, 2015.

Thanking you,

Yours faithfully,  
For **Bank of Maharashtra**

  
(Chandrakant Bhagwat)  
Company Secretary

