


<p><b>बैंक ऑफ महाराष्ट्र</b> प्रधान कार्यालय लोकमंगल, 1501, शिवाजी नगर, पुणे -5</p>		<p><b>BANK OF MAHARASHTRA</b> Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p><b>Investor Services Department</b></p>		
<p>टेली/TELE : 020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/COMPLIANCE/2015-16

Date: 19.01.2016

**The General Manager,  
Department of Corporate Services,  
Bombay Stock Exchange Ltd.,  
P.J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001**

**The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East,  
Mumbai - 400 051**

**Ref: BSE Scrip code 532525 and NSE Scrip code MAHABANK-EQ**

Dear Sir/ Madam,

**Re: Filing of Shareholding pattern for the quarter ended on 31.12.2015**

We hereby enclosed the Shareholding pattern of the Bank for the quarter ended 31<sup>st</sup> December, 2015 pursuant to the Regulation 31 of the SEBI Listing Regulations, 2015, as per the format prescribed in SEBI Circular No. CIR/CFD/CMD/13/2015 dated 30.11.2015.

This is for your information.

Thanking you,

Yours faithfully,

For **Bank of Maharashtra**

  
(Chandrakant Bhagwat),  
Company Secretary

Encl: As above.



**Format of holding of specified securities**

1. Name of Listed Entity: **Bank of Maharashtra**
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip code 532525 and NSE Scrip code MAHABANK-EQ and ISIN-INE457A01014**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending **December 31, 2015**
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No*
4	Whether the Listed Entity has any shares in locked-in?	Yes*	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No*

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



**(I) (a) Statement Showing Shareholding Pattern**

Name of the Company: **BANK OF MAHARASHTRA**

Scrip Code, Name of the scrip, class of security: **532525**

Quarter Ended **31-Dec-2015**

**/EQUITY**

Category Code	Number of shareholders	No. of fully paid up equity Shares	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR, 1957)	Shareholding as Number of Voting Rights			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	No of Locked in shares		Shares pledged or otherwise encumbered		No. of Shares held in Dematerialised form
							No of voting Rights	Class of securities eg: X, Y, A+B+C	For as a % of total shares			No (a)	As a % of total shares held	No (a)	As a % of total shares held	
(A)	1	95324561			95324561	81.6141					95324561	0	0	0	95324561	
(B)	175842	214809147			214809147	18.3859									207797645	
(C)																
(C1)	0	0	0		0	NA										
(C2)																
	175843	1168333708			1168333708	100.0000					93324561				1161322206	

Prepared by MCS Share Transfer Agent Ltd.



(1) (a) Statement Showing Shareholding Pattern

Name Of The Company : BANK OF MAHARASHTRA

Quarter Ended 31-Dec-2015

Category Code	Category of Shareholders	PAN	Number of shareholders	No. of fully paid up equity Shares	No. of Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Shareholding, as a % of convertible securities (as a percentage of diluted share capital)	No of Locked in shares		Shares pledged or otherwise encumbered	No. of Shares held in Demat form	
									Class eg: X	Class eg: Y	Class eg: A+B+C		No (a)	As a % of total sh held			
															No of voting Rights		
A	Shareholding of Promoter and Promoter Group																
I	Indian																
a	Individuals/ Hindu Undivided Family		0	0			0	.0000					0	0	0	.0000	
b	Central Government/ State Government(s)		1	953524561			953524561	81.6141					*****	1	0	.0000	953524561
c	Bodies Corporate		0	0			0	.0000					0	0	0	.0000	0
d	Financial Institutions/ Banks		0	0			0	.0000					0	0	0	.0000	0
e	Any Other (Specify)		0	0			0	.0000					0	0	0	.0000	0
	<b>Sub Total (A)(I) :</b>		<b>1</b>	<b>953524561</b>			<b>953524561</b>	<b>81.6141</b>						<b>0</b>	<b>0</b>	<b>.0000</b>	<b>953524561</b>



(1) (a) Statement Showing Shareholding Pattern

Name Of The Company : **BANK OF MAHARASHTRA**

Quarter Ended **31-Dec-2015**

Category Code	Category of Shareholders	PAN	Number of shareholders	No. of fully paid up equity Shares	No. of Party paid-up equity shares	No. of shares underlying Depository Receipts	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Shareholding, as a % of convertible securities (as a percentage of diluted share capital)	No of Locked in shares		Shares pledged or otherwise encumbered		No. of Shares held in Dematerialised form	
									No of voting Rights	Class eg: X	Class eg: Y		No (a)	As a % of total share held	No (d)	As a % of total share held		
									Class eg: X	Class eg: Y	Total as a % of A+B+C							
A	Shareholding of Promoter and Promoter Group																	
2	Foreign Individuals (Non Resident Indians / Foreign Individuals)		0	0	0	0	0	.0000					0	0	0	0	.0000	0
b	Bodies Corporate		0	0	0	0	0	.0000					0	0	0	0	.0000	0
c	Institutions		0	0	0	0	0	.0000					0	0	0	0	.0000	0
d	Qualified Foreign Investor		0	0	0	0	0	.0000					0	0	0	0	.0000	0
e	Any Other (Specify)		0	0	0	0	0	.0000					0	0	0	0	.0000	0
	<b>Sub Total (A)(2) :</b>		0	0	0	0	0	81.6141					0	0	0	0	.0000	0
	<b>Total of Shareholding of Prom and Promoter Group (A) = (A)(1) + (A)(2)</b>		0	0	0	0	953524561	81.6141					0	0	0	0	.0000	953524561

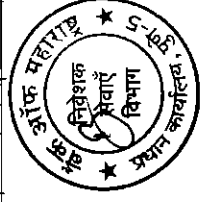


**(I) (a) Statement Showing Shareholding Pattern**

**Name Of The Company : BANK OF MAHARASHTRA**

**Quarter Ended 31-Dec-2015**

Category Code	Category of Shareholders	PAN	Quarter Ended			No. of Shares underlying Depository Receipts	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % of convertible securities (as a percentage of diluted share capital)	No. of Locked in shares	Shares pledged or otherwise encumbered		No. of Shares held in Dematerialised form		
			Number of shareholders	No. of fully paid up equity Shares	No. of Partly paid-up equity shares held				No. of voting Rights	Class eg: X	Class eg: Y				Class eg: Z	As a % of Total shares held		No	As a % of Total shares held
B	Public Shareholding																		
I	Institutions																		
a	Mutual Funds/UTI		1	60732		60732	.0052					0	0	0	NA	NA	60732		
b	Venture Capital Funds		0	0		0	.0000					0	0	0	NA	NA	0		
c	Alternate Investment Funds		0	0		0	.0000					0	0	0	NA	NA	0		
d	Foreign Venture Capital Investors		0	0		0	.0000					0	0	0	NA	NA	0		
e	Foreign Portfolio Investors		19	3475541		3475541	.2975					0	0	0	NA	NA	3475541		
f	Financial Institutions/ Banks		6	438682		438682	.0375					0	0	0	NA	NA	438682		



(1) (a) Statement Showing Shareholding Pattern

Name Of The Company : **BANK OF MAHARASHTRA**

Quarter Ended **31-Dec-2015**

Category Code	Category of Shareholders	PAN	Number of shareholders	Quarter Ended				Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights			Shareholding, as a % of convertible securities (as a percentage of diluted share capital)	No of Locked in shares		Shares pledged or otherwise encumbered		No of Shares held in Dematerialised form	
				No. of fully paid up equity Shares	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares		No of voting Rights				No of Locked in shares	No of Shares Outstanding convertible securities (including Warrants)	No (a)	As a % of total sh held		
									Class eg: X	Class eg: Y	Class eg: A+B+C							
<b>B</b>	<b>Public Shareholding</b>																	
<b>1</b>	<b>Institutions</b>																	
<b>8</b>	<b>Insurance Companies</b>		13	152690471			52690471	13.0691				0	0		NA	NA	0	152690471
<b>h</b>	<b>LIFE INSURANCE CORPORATION OF INDIA</b>																	
	<b>LIFE INSURANCE CORPORATION OF INDIA P &amp; GS FL</b>			121407028			121407028	10.3915				0	0		NA	NA	0	
	<b>Provident Funds/ Pension Funds</b>		0	0			0	0000				0	0		NA	NA	0	0
<b>1</b>	<b>Any Other (specify)</b>		0	0			0	.0000				0	0		NA	NA	0	0
<b>2</b>	<b>Sub Total (B)(1) :</b>		39	156665426			156665426	13.4093							NA	NA		156665426
<b>a</b>	<b>Central Govt/State Govt(s)/ GOVT.</b>		0	0			0	.0000				0	0		NA	NA	0	0
	<b>Sub Total (B)(2) :</b>		0	0			0	0										0



(I) (a) Statement Showing Shareholding Pattern

Name of The Company : BANK OF MAHARASHTRA

Quarter Ended 31-Dec-2015

Category Code	Category of Shareholders	PAN	Number of Shareholders		No. of fully paid up equity Shares	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR, 1957)	No. of Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % of convertible securities (as a percentage of diluted share capital)	No. of Locked in shares		Shares pledged or otherwise encumbered		No. of Shares held in Dematerialised form	
			Class eg. X	Class eg. Y									As a % of total shares held	No (a)	As a % of total shares held	No (b)		
B	Public Shareholding																	
3	Non-Institutions																	
a	Individuals																	
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		173757	44547369			44547369	3.8129					0	0	0	0	0.0000	38114867
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		113	7499935			7499935	.6419					0	0	0	0	.0000	7499935
b	NBFCs registered with RBI		0	0			0	.0000					0	0	0	0	.0000	0
c	Employee Trust		0	0			0	.0000					0	0	0	0	.0000	0
d	Overseas Depositories (holding DRs) (balancing figure)		0	0			0	.0000					0	0	0	0	.0000	0
e	Any Other (specify)		0	0			0	.0000					0	0	0	0	.0000	0



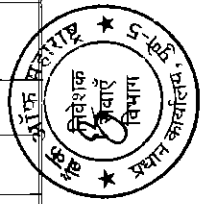


(I) (a) Statement Showing Shareholding Pattern

Name Of The Company : **BANK OF MAHARASHTRA**

Quarter Ended **31-Dec-2015**

Category Code	Category of Shareholders	PAN	Number of shareholders		No. of fully paid up equity Shares	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Shareholding, as a % of convertible securities (as a percentage of diluted share capital)	No. of Locked in shares	Shares pledged or otherwise encumbered	No. of Shares held in Denominator	
			No. of voting Rights	Class eg: X						To eg: Y	No. of convertible securities (including Warrants)	No. of Locked in shares					No. of Shares Underlying convertible securities (including Warrants)
<b>B</b>	<b>Public Shareholding</b>																
<b>3</b>	<b>Non-Institutions</b>																
i	Any Other (specify)																
i	Other Bodies Corporate		1070	4028897	4028897		4028897	.3418					0	NA	0.0000	3965597	
ii	Non Resident Individual		855	1955395	1955395		1955395	.1674					0		.0000	1430695	
iii	Trust		7	112025	112025		112025	.0096					0		.0000	112025	
iv	Cooperative Societies		0	0	0		0	.0000					0		.0000	0	
v	Educational Institutions		0	0	0		0	.0000					0		.0000	0	
vi	OCB		1	100	100		100	.0000					0		.0000	100	
vii	Foreign Companies		0	0	0		0	.0000					0		.0000	0	
	<b>Sub Total (B)(3) :</b>		175803	58143721	58143721		58143721	4.9766								51132219	
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)+(B)(3) :</b>		175842	214809147	214809147		214809147	18.3859								207797645	



(1) (a) Statement Showing Shareholding Pattern

Name Of The Company : BANK OF MAHARASHTRA

Quarter Ended 31-Dec-2015

Total (A) + (B) : 175843 116833708 100.0000 0 .0000 1161322206



(I) (a) Statement Showing Shareholding Pattern

Name Of The Company : BANK OF MAHARASHTRA

Quarter Ended 31-Dec-2015

Category Code	Category of Shareholders	Number of shareholders	No. of fully paid up equity Shares	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Shareholding as a % of convertible securities (as a percentage of diluted share capital)	No of Locked in shares		Shares pledged or otherwise encumbered		No. of Shares held in Dematerialised form
								No of voting Rights	Class	To be exercised as a % of A+B+C			No	% of Total share held	No	As a % of Total share held	
								X	Y	Z	(a)	(b)	(c)	(d)	(e)		
C	Non-Promoter Non-Public	0				0	.0000									0	
C	Non-Promoter Non-Public	0				0	.0000									0	

GRAND TOTAL (A) + (B) + (C)

173643

116833708

116833708

100.0000

0

.0000

116132206

Prepared By MCS Share Transfer Agent Ltd.

