

<b>बैंक ऑफ महाराष्ट्र</b> प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे-5 टेलीफोन/TELE : 020- 25511360 फैक्स/FAX : 020-2551 3809 ई-मेल/e-mail : compsec@mahabank.co.in		<b>BANK OF MAHARASHTRA</b> Head Office LOKMANGAL,1501.SHIVAJINAGAR, PUNE-5
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AX1/ISD/STEX/COMPLIANCE/2014-15

Date: 02.01.2015

**The General Manager,  
Department of Corporate Services,  
Bombay Stock Exchange Ltd.,  
P.J TOWERS,  
Dalal Street, Fort,  
Mumbai-400 001**

**The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East,  
Mumbai.-400 051.**

**Ref: BSE Scrip code 532525 and NSE Scrip code MAHABANK-EQ**

Dear Sir,


**Re: Filing of distribution of shareholding for the quarter ended on 31.12.2014**

We submit herewith the Distribution Schedule of shareholding for the quarter ended 31<sup>st</sup> December 2014 as compliance of Clause 35 of the Listing Agreement.

Please acknowledge receipt of the same.

Thanking you,

Yours faithfully,

  
(Mrs M P Devadhar),  
Company Secretary.



Encl: As above.

(I) (a) Statement Showing Shareholding Pattern

Name of the Company : BANK OF MAHARASHTRA

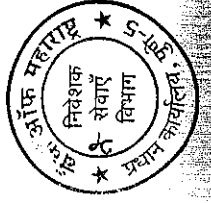
Script Code, Name of the scrip, class of security: 532525

Quarter Ended 31-Dec-2014

/EQUITY

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Outstanding convertible Securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	.0000
Held by public	0	0	.0000
Total	0	0	.0000
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	1063182921		

Prepared by MCS Limited.



(I) (a) Statement Showing Shareholding Pattern

Name Of The Company : BANK OF MAHARASHTRA

Quarter Ended 31-Dec-2014

Category Code	Category of Shareholders	Number of shareholders	Total no. of Shares	No. of Shares held in Dematerialised form	Total shareholding as a percentage of total shares		Shares pledged or otherwise encumbered
					As a percentage of (A+B)	As a percentage of (A+B+C)	
<b>A</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>						
<b>I</b>	<b>Indian</b>						
a	Individuals/ Hindu Undivided Family	0	0	0	.0000	.0000	0 .0000
b	Central Government/ State Government(s)	1	848373774	848373774	79.7957	79.7957	0 .0000
c	Bodies Corporate	0	0	0	.0000	.0000	0 .0000
d	Financial Institutions/ Banks	0	0	0	.0000	.0000	0 .0000
e	Any Other (Specify)	0	0	0	.0000	.0000	0 .0000
i	Trust	0	0	0	.0000	.0000	0 .0000
ii	Society	0	0	0	.0000	.0000	0 .0000
iii	Directors and their Relatives	0	0	0	.0000	.0000	0 .0000
	<b>Sub Total (A)(I) :</b>	1	848373774	848373774	79.7957	79.7957	0 .0000
<b>2</b>	<b>Foreign</b>						
a	Individuals (Non Resident Indians / Foreign Individuals)	0	0	0	.0000	.0000	0 .0000
b	Bodies Corporate	0	0	0	.0000	.0000	0 .0000
c	Institutions	0	0	0	.0000	.0000	0 .0000
d	Qualified Foreign Investor	0	0	0	.0000	.0000	0 .0000
e	Any Other ( Specify )	0	0	0	.0000	.0000	0 .0000
	<b>Sub Total (A)(2) :</b>	0	0	0	.0000	.0000	0 .0000
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(I) + (A)(2) :</b>	1	848373774	848373774	79.7957	79.7957	0 .0000
<b>B</b>	<b>Public Shareholding<sup>3</sup></b>						
<b>I</b>	<b>Institutions</b>						
a	Mutual Funds/ UTI	1	63969	63969	.0060	.0060	0 .0000
b	Financial Institutions/ Banks	6	421996	421996	.0397	.0397	0 .0000
c	Central Government/ State Government(s)	0	0	0	.0000	.0000	0 .0000
d	Venture Capital Funds	0	0	0	.0000	.0000	0 .0000



(1) (a) Statement Showing Shareholding Pattern

Name Of The Company : BANK OF MAHARASHTRA



		Quarter Ended		31-Dec-2014			
Category Code	Category of Shareholders	Number of shareholders	Total no. of Shares	No. of Shares held in Dematerialised form	Total shareholding as a percentage of total shares As a percentage of (A+B)	As a percentage of (A+B+C)	Shares pledged or otherwise encumbered Number of shares As a percentage
<b>B</b>	<b>Public Shareholding<sup>3</sup></b>						
i	Institutions						NA NA
e	Insurance Companies						NA NA
f	Foreign Institutional Investors	18	149680997	149680997	14.0786	14.0786	
g	Foreign Venture Capital Investors	23	5018203	5018203	.4720	.4720	
h	Qualified Foreign Investor	0	0	0	.0000	.0000	
i	Any Other (Specify)	0	0	0	.0000	.0000	
		0	0	0	.0000	.0000	
<b>2</b>	<b>Non-Institutions</b>	<b>48</b>	<b>155185165</b>	<b>155185165</b>	<b>14.5963</b>	<b>14.5963</b>	
a	Bodies Corporate						NA NA
b	Individuals	1284	6122766	6058766	.5759	.5759	
i	Individual Shareholders Holding Nominal Share Capital Upto Rs. 1 Lakh.	177464	41859994	35298017	3.9372	3.9372	
ii	Individual Shareholders Holding Nominal Share Capital in excess of Rs. 1 Lakh.	293	9719730	9719730	.9142	.9142	
c	Qualified Foreign Investor	0	0	0	.0000	.0000	
d	Any Other (Specify)	0	0	0	.0000	.0000	
i	Trust & Foundations	6	112000	112000	.0105	.0105	
ii	Cooperative Societies	0	0	0	.0000	.0000	
iii	Educational Institutions	0	0	0	.0000	.0000	
iv	Non Resident Individual	889	1809392	1293592	.1702	.1702	
v	Foreign Companies	0	0	0	.0000	.0000	
vi	OCB	1	100	100	.0000	.0000	
		179937	59623982	52482205	5.6080	5.6080	
		179985	214809147	207667370	20.2043	20.2043	
		179986	1063182921	1056041144	100.0000	100.0000	.0000
	<b>Sub Total (B)(2) :</b>						
	<b>Sub Total (B)(2) :</b>						
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2) :</b>						
	<b>Total (A) + (B) :</b>						
<b>C</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
i	Promoter and Promoter_group	0	0	0	0	0	
ii	Public	0	0	0	0	0	
		179986	1063182921	1056041144	100.0000	100.0000	0
	<b>GRAND TOTAL (A) + (B) + (C)</b>						0

Prepared By MCS Limited.

UNIT : BANK OF MAHARASHTRA

(1) (b) Statement showing holding of securities(including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sl No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		Details of Warrants		Details of Convertible Securities held		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	Number of Warrants	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total convertible securities of the same class	
1	PRESIDENT OF INDIA	848373774	79.7957	0	.0000	Nil	Nil	Nil	Nil	Nil
	TOTAL	848373774	79.7957	0	.0000	Nil	Nil	Nil	Nil	Nil



UNIT : BANK OF MAHARASHTRA

(1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1 % of the total number of shares.

Slr No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(c) above }	Details of Warrants		Details of Convertible Securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	115314913	10.8462	Nil	Nil	Nil	Nil	Nil
2	LIFE INSURANCE CORPORATION OF INDIA P & GS FUND	27165676	2.5551	Nil	Nil	Nil	Nil	Nil
	<b>TOTAL</b>	142480589	13.4013	Nil	Nil	Nil	Nil	Nil



UNIT : BANK OF MAHARASHTRA

(f) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Srl No.	Name of the shareholder and the Persons Acting In Concert(PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above }	Details of Warrants		Details of Convertible Securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total number of warrants of the same class	Number of convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	115314913	10.8462	Nil	Nil	Nil	Nil	Nil
	TOTAL	115314913	10.8462	Nil	Nil	Nil	Nil	Nil



UNIT : BANK OF MAHARASHTRA

(1) (d) Statement showing details of locked-in shares.

Srl No.	Name of the shareholder	Category	Number of Shares Locked-in	Locked-in Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above }
1	PRESIDENT OF INDIA	PROMOTER	848373774	79.7957
2	LIFE INSURANCE CORPORATION OF INDIA	PUBLIC	70723520	6.6521
3	LIFE INSURANCE CORPORATION OF INDIA P & GS FUND	PUBLIC	20000000	1.8811
	<b>TOTAL</b>		<b>939097294</b>	<b>88.3289</b>





UNIT : BANK OF MAHARASHTRA

(II) (a) Statement showing details of Depository Receipts (DRs)

Srl No.	Type of outstanding DR (ADRS, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (D)(a) above)
1	Nil	Nil	Nil	Nil
	TOTAL	Nil	Nil	Nil

(II) (b) Statement showing details of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares.

Srl No.	Name of the DR Holder	Type of outstanding DRs (ADRS, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Nil	Nil	Nil	Nil
	TOTAL	Nil	Nil	Nil



	TOTAL RECORD	SHARES
PHYSICAL	49064	7141777
NSDL	93803	192807517
CDSL	37119	863233627
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TOTAL	179986	1063182921

ONLY ELECTRONIC

TOTAL RECORD	TOTAL SHARES
130922	1056041144

