

<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>Investor Services Department</p>		
<p>टेली/TELE : 020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2016-17

16.12.2016

The General Manager,
Listing Department,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort
Mumbai-400 001

The Vice President
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Dear Sir/ Madam,

Re: Issue of Basel III Compliant AT1 Bonds of Rs. 500 Crore.

We wish to inform you that the Bank has successfully raised Rs. 500/- Crore on 15.12.2016 by issue of Basel III Compliant Unsecured Perpetual Non-Convertible Additional Tier 1 (AT 1) Bonds on private placement basis. The Bonds have been rated as "A hyb" by ICRA Limited and "A" by CARE Limited. The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited and National Stock Exchange of India Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Bank of Maharashtra


(Chandrakant Bhagwat)
Company Secretary & Compliance Officer

