



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक



AX1/ISD/STEX/14/2024-25

Date: 18th April, 2024

The General Manager Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001 BSE Scrip Code: 532525	The Vice President Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 NSE Scrip Code: MAHABANK
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Dear Sir/ Madam,

Sub: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Regulation 29: Prior Intimation

In compliance with Regulation 29 (1) (a) and 29(1) (e) and other applicable provisions of the SEBI (LODR) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of the Bank will be held on Thursday, 25th April, 2024 at Mumbai to consider inter-alia the following agenda(s):

1. The Audited Financial results of the Bank for the quarter and year ended on 31st March, 2024.
2. Proposal for recommendation of final dividend on the equity shares of the Bank for the year ended 31st March, 2024.
3. To consider the proposal of raising Capital for the FY 2024-25 aggregating upto Rs 7,500 Crore through Follow-on Public offer (FPO)/Rights issue/ Qualified Institutional Placement (QIP) / Preferential issue / ESPS or any other mode or combination of thereof and /or through issue of BASEL III compliant Tier I & Tier II Capital Bonds or such other securities as may be permitted under the applicable laws subject to necessary approvals.

Further, in terms of the SEBI (Prohibition of Insider Trading) Regulations, 2015 read with Bank's Code of Conduct to Regulate, Monitor and Report Trading by Insiders, the Trading Window for dealing in the securities of Bank for the Directors, Designated employees and all Insiders has been closed from 01st April, 2024 and will reopen 48 hours after the declaration of financial results for the quarter and year ended on 31st March, 2024.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

For Bank of Maharashtra

(Nehal Rawat)

Company Secretary & Compliance Officer