

<p>बँक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाए विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2018-19

Date: 21.02.2019

The General Manager,
 Department of Corporate Services,
 BSE Ltd.,
 P.J Towers,
 Dalal Street, Fort,
 Mumbai - 400 001

The Vice President,
 Listing Department,
 National Stock Exchange of India Ltd.,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code: 532525 / NSE Scrip Code: MAHABANK-EQ

Sir/ Madam,

Sub: Notice of Board Meeting to be held on 26th February, 2019.

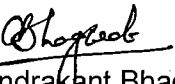
In reference to our earlier intimation dated 20th February, 2019, we would like to inform you that the meeting of Board of Directors of the Bank will be held on Tuesday, 26th February, 2019 *inter-alia* to consider the proposal of raising of Equity capital aggregating to Rs.205 crore by way of Preferential allotment of equity shares to Government of India (GoI) subject to necessary approvals/ permissions.

Bank had received the Equity Capital of Rs.205 crore on 21st February, 2019 and same is kept in Share Application Money A/c till all allotment formalities are completed.

We request you to consider the above information pursuant to the Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,
 For **Bank of Maharashtra**


 (Chandrakant Bhagwat)
 Company Secretary & Compliance Officer

