



AX1/ISD/STEX/120/2023-24

Date: 12.02.2024

The General Manager Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001	The Vice President Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051
BSE Scrip Code: 532525	NSE Scrip Code: MAHABANK

Dear Sir/ Madam,

Sub: Payment of Interest on Bond (ISIN: INE457A08076)

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we wish to inform you that the Bank of Maharashtra has paid annual interest today i.e. 12.02.2024 due on BASEL III Compliant Tier- II Bonds **INE457A08076**

- a) Whether Interest payment/ redemption payment made (yes/ no): Yes (Interest payment)
b) Details of interest payments: as under

Sr. No.	Particulars	Details
1	ISIN	INE457A08076
2	Issue Size	Rs. 205 crore
3	Interest Amount to be paid on due date (including TDS)	Rs. 16,40,00,000
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	N.A.
6	Details of such change	N.A.
7	Interest payment record date	27.01.2024
8	Due date for interest payment	11.02.2024
9	Actual date for interest payment	12.02.2024*
10	Amount of interest paid (including TDS)	Rs. 16,40,00,000
11	Date of last interest payment	13.02.2023
12	Reason for non-payment/ delay in payment	N.A.

Note *: 11.02.2024, being Bank holiday, Interest payment made on next working day i.e. on 12.02.2024.

A copy of this communication is marked to Catalyst Trusteeship Limited, the Debenture Trustee for the subject Bonds.

This for your information and record please.

Yours faithfully,
For **Bank of Maharashtra**

(Nehal Rawat)
Company Secretary and Compliance Officer