

<p><b>बैंक ऑफ महाराष्ट्र</b>          प्रधान कार्यालय          लोकमंगल, 1501, शिवाजीनगर,          पुणे- 5</p>		<p><b>BANK OF MAHARASHTRA</b>          Head Office          LOKMANGAL, 1501, SHIVAJINAGAR,          PUNE-5</p>
<p>निवेशक सेवाए विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2017-18

Date: 28.03.2018

The General Manager,  
 Department of Corporate Services,  
 BSE Ltd.,  
 P.J Towers,  
 Dalal Street, Fort,  
 Mumbai - 400 001

The Vice President,  
 Listing Department,  
 National Stock Exchange of India Ltd.,  
 Exchange Plaza,  
 Bandra Kurla Complex,  
 Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code 532525 / NSE Scrip Code MAHABANK-EQ

Sir/ Madam,

**Sub: Allotment of Equity shares to President of India (GOI) on Preferential basis.**

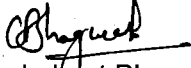
This is to inform that the Issue Committee of Bank in its meeting held on 28.03.2018 at Pune had issued and allotted **121,85,09,984** Equity shares of Rs.10/- each of Bank for cash at issue price of Rs.26.04 per share (including premium) aggregating to Rs.3173 crore to President of India (Government of India) on Preferential basis in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Upon the above allotment of shares, shareholding of President of India (GOI) in the Bank had increased from 75.54% to 87.01% and paid up capital of Bank had increased from Rs.1379.94 crore to Rs.2598.45 crore. The equity shares so allotted shall rank pari passu with the existing equity shares of the Bank including dividend, if any.

We request you to consider the above information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,  
 For **Bank of Maharashtra**

  
 (Chandrakant Bhagwat)  
 Company Secretary & Compliance Officer

