

<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे -5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501. SHIVAJINAGAR, PUNE-5</p>
<p>Investor Services Department</p>		
<p>टेली/TELE : 020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		
<p>AX1/ISD/STEX/2015-16</p>	<p>06<sup>th</sup> October, 2015</p>	

The General Manager,  
Department of Corporate Services,  
Bombay Stock Exchange Ltd.,  
P.J Towers,  
Dalal Street, Fort  
Mumbai-400 001

The Vice President,  
Listing Department,  
National Stock Exchange Of India Ltd,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra ( East), Mumbai.-400 051

**Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ**

Dear Sir,

**Re: Extraordinary General Meeting of the shareholders of the Bank held on 06.10.2015 - Compliance of Clause 35 A of the Listing Agreement.**

We hereby inform you as under:

The Extraordinary General Meeting of the shareholders of the Bank was held on 06<sup>th</sup> October, 2015. The information on details of voting in compliance with clause 35 A of the Listing Agreement is as under

Date of EGM: 06<sup>th</sup> October, 2015

No. of shareholders present in the meeting either in person or through proxy:  
Promoter or promoter group: 1  
Public: 252

No. of shareholders attended the meeting through video conferencing  
Promoter or promoter or promoter group: Nil  
Public: Nil

**A. Total number of shareholders on Cut off Date i.e. 29.09.2015 – 1,76,599**



**B. Details of Agenda**  
**Item No. 1**

To create, offer, issue and allot 10,51,50,787 Equity Shares of Rs.10/- each (Rupees Ten only) for cash at a price of Rs.37.47/- (including premium) per Equity share as determined in accordance with Chapter VII of SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2009 aggregating to Rs. 394/- Crore (Rupees Three Hundred and Ninety Four Crore only) on Preferential basis to Government of India ("GOI"), subject to necessary approvals.

Resolution required: Special

Mode of voting: By E-voting and Poll

Resolution passed: By Requisite majority

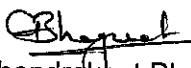
Promoter/ Public	No .of Shares held (1)	No .of Voted Polled (2)	% of Votes Polled on outstanding Shares (3)=(2)/(1)]*100	No. of Votes in Favour (4)	No .of Votes Against (5)	% of Votes In favor on votes polled (6)=(4)/(2)]* 100	% of Votes against on votes polled (7)=[(5)/(2)] *100
Promoter and Promoter Group	848373774	848373774	100.0000	848373774	0	100.0000	0.0000
Public - Institutional holders	156734282	110308445	70.3793	110308445	0	100.0000	0.0000
Public - Others	58074865	106309	0.1831	99780	6529	93.8585	6.1415
<b>Total</b>	<b>1063182921</b>	<b>958788528</b>	<b>90.1810</b>	<b>958781999</b>	<b>6529</b>	<b>99.9993</b>	<b>0.0007</b>

The e-voting/polling details along with the Scrutinizers report for the resolution are hereby enclosed.

We request you take the same on your record.

Thanking you,

Yours faithfully,  
For **Bank of Maharashtra**

  
(Chandrakant Bhagwat)  
Company Secretary



Encl: As above

**S. N. ANANTHASUBRAMANIAN & CO.  
COMPANY SECRETARIES**

10/26, BRINDABAN, THANE - 400 601

Tel 25345648 / 2543 2704 : Fax 2539 0292 - email [сна@snaco.net](mailto:сна@snaco.net) - website [www.snaco.net](http://www.snaco.net)

**Consolidated Results**

Item No. 1: Issue and allot upto 10,51,50,787 equity shares of Rs. 10/- each for cash at an issue price of Rs.37.47, per share aggregating to Rs. 394 Crore, to Government of India, on preferential basis.

Particulars	Number of Votes contained in					
	Remote e-Votes		Voting at the EGM		Total	
	Number	Votes	Number	Votes	Number	Votes
Assent	111	11,03,43,995	143	84,84,38,004	111	95,87,81,999
Dissent	10	5,870	5	659	10	6,529
Total	121	11,03,49,865	148	84,84,38,663	269	95,87,88,528
						100.00

Based on the aforesaid results, we report that Special Resolution as contained in Item No. 1 of the Notice dated 4<sup>th</sup> September, 2015, has been passed with requisite majority.

*S.N. Ananthasubramanian*

S. N ANANTHASUBRAMANIAN  
C.P. No. 4206

Date : 6<sup>th</sup> October, 2015

Place : Pune

*Prakash Keshav Modak*

Prakash Keshav Modak  
Shareholder Scrutinizer