



बैंक ऑफ महाराष्ट्र  
Bank of Maharashtra  
भारत सरकार का उद्यम  
एक परिवार एक बैंक

AX1/ISD/STEX/2020-21

Date: 25.08.2020

The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

BSE Scrip Code: 532525

NSE Scrip Code: MAHABANK-EQ

Sir/ Madam,

**Sub: Allotment of Equity shares to Government of India (GOI) on Preferential basis.**

This is to inform that consequent to the receipt of necessary approvals / permissions, Bank had today issued and allotted 73,60,49,601 Equity shares of Rs.10/- each of Bank for cash at issue price of Rs.11.29 per share (including premium) to Government of India (President of India) aggregating to Rs.831/- crore on preferential basis. With this allotment, Government of India holding has increased from 92.49% to 93.33%.

The equity shares so allotted shall rank pari passu with the existing equity shares of the Bank including dividend, if any.

We request you to consider the above information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,  
For **Bank of Maharashtra**

  
(Chandrakant Bhagwat)  
Company Secretary & Compliance Officer

