


<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाए विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2018-19

Date: 31.12.2018

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code: 532525 / NSE Scrip Code: MAHABANK-EQ

Sir/ Madam,

Sub: Equity Capital infusion by Government of India in Bank.

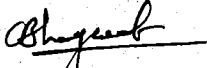
We would like to inform you that Government of India vide its Letter F.No.7/38/2014-BOA dated 26.12.2018 had informed about its decision to infuse Capital of Rs.4,498/- crore (Rupees Four Thousand Four Hundred and Ninety Eight Crore only) in Bank. Bank had received the Equity Capital of Rs.4,498/- crore on 31.12.2018 and same will be kept in Share Application Money A/c till all allotment formalities are completed.

Bank will take all necessary approvals/ permissions from Shareholders/ Regulatory authorities for Preferential allotment of Equity shares of Bank to Government of India (GoI) in due course of time.

We request you to consider the above information pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,
For **Bank of Maharashtra**


(Chandrakant Bhagwat)
Company Secretary & Compliance Officer

