

<p>बँक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाए विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2018-19

Date: 14.03.2019

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code: 532525 / NSE Scrip Code: MAHABANK-EQ

Sir/ Madam,

Sub: Bank of Maharashtra - Employee Share Purchase Scheme (BOM - ESPS).

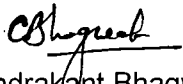
With reference to our earlier letter dated 13th March, 2019, we would like to inform you that the equity shares of Bank shall be issued to eligible employees under Bank of Maharashtra – Employee Share Purchase Scheme at a discount of 20% of the average of weekly high and low of the Volume Weighted Average Prices of the equity shares of Bank quoted on the Stock exchange i.e. NSE during the two weeks preceding the date on which the Committee fixed the Offer/ Purchase Price i.e. 13th March, 2019. Accordingly, the issue price will be Rs.10.54 per equity share.

Further, the ESPS issue of Bank shall commence from Monday, 18th March, 2019.

This is for your information.

Thanking you.

Yours faithfully,
For **Bank of Maharashtra**


(Chandrakant Bhagwat)
Company Secretary & Compliance Officer

