


<b>बैंक ऑफ महाराष्ट्र</b> प्रधान कार्यालय : "लोकमंगल" 1501, शिवाजी नगर, पुणे 411005		<b>Bank of Maharashtra</b> Head Office: "Lokmangal" 1501, Shivaji Nagar, Pune 411005
Phone: (+91-020) 2553 7231	Fax: (+91-020) 25533924	Email - bomcoacc@mahabank.co.in
<b>वित्तीय प्रबंधन व लेखा विभाग</b> <b>FINANCIAL MANAGEMENT &amp; ACCOUNTS DEPARTMENT</b>		

AX1/FM&A/Bonds/Trustee/ Rating SE\_1 /2017-18

June 28, 2017

Authorised Officer BSE Limited P J Towers, Dalal Street Fort, Mumbai – 400001	Authorised Officer, National Stock Exchange of India Limited. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051
---	--

Dear Sir/Madam,

**Sub: Revision of Rating for Bonds rated by ICRA Ltd**

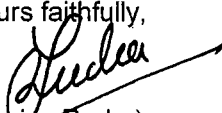
With reference to the captioned subject, ICRA Ltd has reviewed the ratings for the bonds borrowing of the Bank & revised ratings are as under:

Series	Type	Amount Rated (Rs in Cr)	Amount Outstanding (Rs in Cr)	Earlier Rating	Revised Rating
				By ICRA Ltd*	By ICRA Ltd* w.e.f. June 27, 2017
II	Perpetual Tier I	70.00	70.00	AA-	A+
II	Basel III AT I	1000.00	500.00	A	A-
V	Upper Tier II	100.00	100.00	AA-	A+
VI	Upper Tier II	300.00	300.00	AA-	A+
IX	Subordinate Tier II	130.00	130.00	AA	AA-
X	Subordinate Tier II	1000.00	1000.00	AA	AA-
I	Basel III Tier II	1000.00	500.00	AA	AA-

\* Negative outlook.

This is for your kind information.

Yours faithfully,

  
 (Sanjay Rudra)  
 Dy Gen Manager,  
 FM&A

