


बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
निवेशक सेवाए विभाग/ Investor Services Department		
टेली/TELE: 020 25511360 ई-मेल / E-mail: compsec@mahabank./co.in /investor_services@mahabank.co.in		

AX1//SD/STEX/Compl/2019-20

Date: 24.05.2019

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J. Towers,
Dalal Street, Fort,
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai-400 051

Ref: BSE Scrip code: 532525 / NSE Scrip code: MAHABANK-EQ

Dear Sir/ Madam,

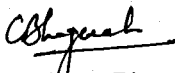
Sub: Annual Secretarial Compliance Report of Bank for the year ended 31.03.2019.

In compliance with SEBI Circular No. CIR/CFD/CMD1/27/2019 dated February 8, 2019, please find the enclosed Annual Secretarial Compliance Report of Bank for the year ended 31.03.2019 issued by M/s. Apte Joshi & Associates, Practicing Company Secretaries.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For **Bank of Maharashtra**


(Chandrakant Bhagwat),
Company Secretary

Encl: As above



APTE JOSHI & ASSOCIATES
Company Secretaries

**SECRETARIAL COMPLIANCE REPORT OF
BANK OF MAHARASHTRA
FOR THE YEAR ENDED 31ST MARCH 2019**

To,
The Board of Directors,
Bank of Maharashtra
"Lokmangal"
1501, Shivaji Nagar,
Pune- 411005.

Dear Sir,

We, M/s. Apte Joshi & Associates, Practicing Company Secretaries, Pune have examined:

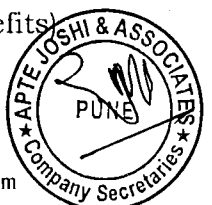
- (a) all the documents and records made available to us and explanation provided by Bank of Maharashtra ("the listed entity"),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March 2019 ("Review Period") in respect of compliance with the provisions of:

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include: -

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;





APTE JOSHI & ASSOCIATES

Company Secretaries

- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (i) Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994
- (j) Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992
- (k) Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996/2018
- (l) Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993

and circulars/ guidelines issued thereunder;

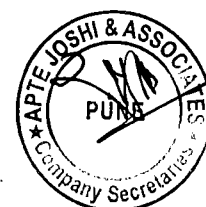
and based on the above examination, we hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below: -

Sr. No.	Compliance Requirement (Regulations/Circulars/Guidelines including specific clause)	Deviations, if any	Observations/Remarks of the Practicing Company Secretary
NIL	NIL	NIL	NIL

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from our examination of those records.
- (c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Compliance Requirement (Regulations/Circulars/Guidelines including specific clause)	Deviations, if any	Observations/Remarks of the Practicing Company Secretary
NIL	NIL	NIL	NIL





APTE JOSHI & ASSOCIATES

Company Secretaries

(d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended... (The years are to be mentioned)	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
NIL	NIL	NIL	NIL	NIL

**For Apte Joshi & Associates,
Company Secretaries,**


Raghavendra Joshi
Partner

FCS: 4478 CP: 8774

Date: 29/04/2019

Place: Pune

