


बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
निवेशक सेवाएँ विभाग/ Investor Services Department		
टेली/TELE: 020 25511360 / ई-मेल e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/2017-18

Date: 14.02.2018

The General Manager,
 Department of Corporate Services,
 BSE Ltd.,
 P.J Towers,
 Dalal Street, Fort,
 Mumbai-400 001

The Vice President,
 Listing Department,
 National Stock Exchange of India Ltd.,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai-400 051

Dear Sir/ Madam,

Sub: Record date for call option of Basel III AT1 Bonds.

Pursuant to Regulation 50 & 60 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we hereby inform you that the Bank has fixed March 02, 2018 as the Record date(s) for the purpose of Call option in respect of following Basel III AT1 bonds, if exercised by the Bank.

Series	Bond Type	ISIN	Date of Issue	Amount (Rs. In Cr.)	Record date	Call date
I	Basel III AT1	INE457A09215	12.01.2015	1000.00	March 02, 2018	March 17, 2018
II	Basel III AT1	INE457A08043	15.12.2016	500.00	March 02, 2018	March 17, 2018

This is for your information and records.

Thanking you,

Yours faithfully,

For **Bank of Maharashtra**

Chandrakant Bhagwat

(Chandrakant Bhagwat)

Company Secretary & Compliance Officer

